

C1 - Public

Guardians of New Zealand Superannuation - Hospitality Register
1 July 2025 – 30 June 2026

As outlined in the Guardians' Code of Conduct, hospitality may be accepted where appropriate and in support of business activities, including engagement with incumbent investment managers, professional advisers and other service providers, and participation in relevant industry events and networking functions.

During the year, the Guardians updated the Gifts and Hospitality Policy, increasing the declaration threshold to \$50 to reflect current costs and to focus reporting on hospitality of a more than nominal value. Only hospitality above \$50 is therefore required to be declared and reported.

Guardians employees are not permitted to accept hospitality during any tender, procurement, due diligence, or appointment process.

Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Catering at research summit	Analyst	200	29/06/2026	State Street
Working meal	Senior Economist	200	29/06/2026	State Street
Working meal	Manager	100	23/06/2026	Datacom
Working meal	Manager	100	23/06/2026	Datacom
Working meal	Chief Executive Officer	100	23/06/2026	Hobson Leavy
Working meal	Manager	100	22/06/2026	Evander Management Limited
Dinner	Head	150	22/06/2026	Man Group
Dinner and discounted attendance rate	Senior Advisor	1,255	18/06/2026	Australasian Reporting Awards
Entrance to the awards dinner and breakfast	Senior Advisor	135	18/06/2026	Australasian Reporting Awards

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Manager	100	17/06/2026	Dasseti
Working meal	Senior Advisor	100	17/06/2026	Dasseti
Working meal	Manager	100	17/06/2026	Macquarie
Working meal	Head	100	17/06/2026	Macquarie
Dinner	Head	150	15/06/2026	Cigna
Working meal	Chief Executive Officer	100	15/06/2026	Mint Asset Management
Working meal	Manager	100	11/06/2026	Bank of America
Working meal	Manager	100	11/06/2026	Bank of America
Working meal	Senior Economist	100	11/06/2026	Bank of America
Working meal	Senior Strategist	100	10/06/2026	Macquarie
Working meal	Head	100	10/06/2026	Macquarie
Working meal	Co-CIO	100	10/06/2026	Quadrant Private Equity
Contribution towards flights and accommodation to attend the conference	Head	1000	9/06/2026	Global AgInvesting Australia Conference
Contribution towards flights and accommodation to attend the conference	Senior Strategist	1000	9/06/2026	Global AgInvesting Australia Conference
Executive Conference & Networking Lunch	Senior Analyst	100	9/06/2026	Manage Engine & Ortus Club
Working meal	Senior Strategist	100	9/06/2026	Roc Partners

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Head	100	9/06/2026	Roc Partners
Working meal	GM	200	5/06/2026	Euroclear
Working meal	Head	200	4/06/2026	TCorp
Working meal	Co-CIO	200	4/06/2026	TCorp
Conference	Head	4,400	1/06/2026	Slalom
Muir Wood Tour	Head	200	31/05/2026	Snowflake
Working meal	Chief Operating Officer	100	29/05/2026	Trans-Tasman Business Circle
Ticket to show at Auckland Waterfront Theatre	Senior Advisor	100	28/05/2026	Russell McVeagh
Ticket to show at Auckland Waterfront Theatre	Legal Counsel	100	28/05/2026	Russell McVeagh
Ticket to show at Auckland Waterfront Theatre	Associate	100	28/05/2026	Russell McVeagh
Ticket to show at Auckland Waterfront Theatre	Legal Counsel	100	28/05/2026	Russell McVeagh
Working meal	Head	150	26/05/2026	Citibank
Working meal	Manager	150	26/05/2026	Citibank
Working meal	Manager	150	26/05/2026	Citibank
Working meal	Manager	150	26/05/2026	Citibank
Working meal	Manager	150	26/05/2026	Citibank
Working meal	Manager	150	26/05/2026	Citibank

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Head	150	26/05/2026	Natixis
Working meal	Manager	150	26/05/2026	Natixis
Working meal	Manager	150	26/05/2026	Natixis
Working meal	Senior Strategist	100	26/05/2026	Transition Pathways Initiative
Fundraising dinner	Head	150	22/05/2026	Russell Property Group
Charity Dinner & Auction	Head	250	22/05/2026	Russell Property Group
Working meal	Manager	100	20/05/2026	CBA
Working meal	Manager	100	20/05/2026	CBA
Networking and awards event	Co-CIO	200	14/05/2026	ANZ
Working meal	Manager	100	14/05/2026	Bank of America
Working meal	Analyst	100	14/05/2026	Bank of America
Working meal	Manager	100	14/05/2026	Bank of America
Working meal	Manager	100	14/05/2026	Fitch Ratings
Sporting Event	Associate	100	14/05/2026	Wellington Management
Working meal	Associate	100	14/05/2026	Wellington Management
Working meal	Associate	100	13/05/2026	Wellington Management
Working meal	Head	150	8/05/2026	Greenberg Traurig
Working meal	Senior Advisor	150	8/05/2026	Greenberg Traurig

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Senior Advisor	150	8/05/2026	Greenberg Traurig
Working meal	Senior Advisor	150	8/05/2026	Greenberg Traurig
Working meal	Advisor	150	8/05/2026	Greenberg Traurig
Working meal	Manager	100	8/05/2026	Timberland Investments Group
Working meal	Co-CIO	100	8/05/2026	Timberland Investments Group
Working meal	Co-CIO	150	7/05/2026	BTG Pactual
Working meal	Co-CIO	150	7/05/2026	LGT Capital Partners
Working meal	Head	100	7/05/2026	Redwheel
Working meal	Head	100	7/05/2026	Shanahan
Working meal	Analyst	100	6/05/2026	Mint Asset Management
Working meal	Co-CIO	150	5/05/2026	Blackrock
Working meal	Manager	150	5/05/2026	Domain Timber Advisors
Working meal	Co-CIO	150	5/05/2026	FCLTGlobal & Future Fund
Working meal	Co-CIO	150	5/05/2026	Global Capital Markets Advisory Council
Drinks	Co-CIO	100	5/05/2026	PGIM
Working meal	Manager	150	5/05/2026	Slate Asset Management
Working meal	Co-CIO	150	4/05/2026	Bridgewater
Working meal	Co-CIO	150	4/05/2026	BTG Pactual

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Drinks	Co-CIO	100	4/05/2026	DE Shaw
Working meal	Manager	150	4/05/2026	Domain Timber Advisors
EY Tax Directors Forum	Head	150	4/05/2026	EY
Working meal	Co-CIO	150	4/05/2026	Macquarie
Working meal	Co-CIO	150	4/05/2026	Pershing Square
Working meal	Co-CIO	150	3/05/2026	PIMCO
Working meal	Legal Counsel	150	1/05/2026	Torys
Working meal	Associate	150	1/05/2026	Torys
Working meal	Legal Counsel	150	30/04/2026	Clifford Chance
Working meal	Associate	150	30/04/2026	Clifford Chance
Working meal	Senior Strategist	100	30/04/2026	Man Group
Working meal	Manager	100	30/04/2026	PwC
Working meal	Associate	150	29/04/2026	Linklaters
Working meal	Legal Counsel	150	29/04/2026	Linklaters
Working meal	Analyst	100	28/04/2026	JP Morgan
Working meal	Associate	150	28/04/2026	Linklaters
Working meal	Legal Counsel	150	28/04/2026	Linklaters
Working meal	Head	100	24/04/2026	Bloomberg

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Chief Operating Officer	100	24/04/2026	Bloomberg
Working meal	Manager	100	22/04/2026	Bloomberg
Working meal	Manager	100	22/04/2026	Bloomberg
Working meal	Manager	100	22/04/2026	Bloomberg
Working meal	Associate	100	22/04/2026	NZ King Salmon
Dinner	Associate	100	20/04/2026	Awanui
Working meal	Director	100	17/04/2026	LGT Capital Partners
Working meal	Director	100	17/04/2026	LGT Capital Partners
Reception with presentation	Director	150	16/04/2026	Bank of America
Working meal	Director	100	15/04/2026	Clipway
Working meal	Director	100	15/04/2026	Clipway
Working meal	Director	100	14/04/2026	LGT Capital Partners
Working meal	Director	100	14/04/2026	LGT Capital Partners
Working meal	Manager	100	7/04/2026	Datacom
Working meal	Manager	100	31/03/2026	Northern Trust
Working meal	Manager	100	31/03/2026	Northern Trust
Working meal	Head	100	31/03/2026	Northern Trust
Light catered lunch for 30 staff	Technology team	630	31/03/2026	Slalom

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Working meal	Manager	100	27/03/2026	Northern Trust
Working meal	Manager	100	27/03/2026	Northern Trust
Working meal	Head	100	27/03/2026	Northern Trust
Working meal	GM	150	26/03/2026	Russell McVeagh
Working meal	Legal Counsel	150	26/03/2026	Russell McVeagh
Working meal	Legal Counsel	150	26/03/2026	Russell McVeagh
Working meal	Board Secretary	150	26/03/2026	Russell McVeagh
Working meal	Head	100	25/03/2026	Dataiku
Working meal	Chief Executive Officer	100	24/03/2026	CFA Society
Working meal	Associate	100	24/03/2026	CFA Society
Working meal	Manager	100	24/03/2026	CFA Society
Working meal	Analyst	100	24/03/2026	CFA Society
Working meal	Director	100	24/03/2026	CFA Society
Working meal	Head	100	24/03/2026	Northern Trust
Working meal	Manager	100	24/03/2026	Northern Trust
Working meal	Manager	100	24/03/2026	Northern Trust
Working meal	Manager	100	24/03/2026	State Street
Sporting Event	Head	100	20/03/2026	Chapman Tripp

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Sporting Event	Senior Advisor	100	20/03/2026	Chapman Tripp
New Zealander of the Year Award 2026	Co-CIO	300	19/03/2026	KiwiBank
Working meal	Chief Executive Officer	100	17/03/2026	Warwick Mancini, HarbourVest
Working meal	Manager	100	13/03/2026	Cameron Partners
Working meal	Head	100	13/03/2026	Cameron Partners
Drinks	Chief Executive Officer	100	13/03/2026	Northern Trust
Drinks	Co-CIO	100	13/03/2026	Northern Trust
Drinks	Co-CIO	100	13/03/2026	Northern Trust
Drinks	Chief Operating Officer	100	13/03/2026	Northern Trust
Drinks	Head	100	13/03/2026	Northern Trust
Drinks	Chief Risk Officer	100	13/03/2026	Northern Trust
Working meal	Chief Operating Officer	150	12/03/2026	6 Degrees Media
Working meal	Head	150	12/03/2026	6 Degrees Media
Drinks	Analyst	100	12/03/2026	Simpson Grierson
Drinks	Analyst	100	12/03/2026	Simpson Grierson
Sporting Event	Manager	100	7/03/2026	RPG
Working meal	Director	100	6/03/2026	Carlyle
Working meal	Manager	100	6/03/2026	Northern Trust

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Working meal	Manager	100	6/03/2026	Northern Trust
Working meal	Legal Counsel	100	6/03/2026	Northern Trust
Working meal	Senior Advisor	100	6/03/2026	Northern Trust
Working meal	Director	100	5/03/2026	Columbia Capital
Working meal	Senior Strategist	100	5/03/2026	Columbia Capital
Working meal	GM	100	4/03/2026	Russell McVeagh
Working meal	Director	100	3/03/2026	Grosvenor
Working meal	Senior Strategist	100	3/03/2026	Grosvenor
Working meal	Director	100	2/03/2026	PAAMCO Prisma
Working meal	Senior Strategist	100	2/03/2026	PAAMCO Prisma
Working meal	Associate	100	2/03/2026	Slate Asset Management
Working meal	Manager	100	2/03/2026	Slate Asset Management
Working meal	Head	100	2/03/2026	Slate Asset Management
Working meal	Manager	100	2/03/2026	Slate Asset Management
Breakfast	Head	150	27/02/2026	Chapman Tripp
Working meal	GM	100	27/02/2026	Chapman Tripp
Working meal	Chief Executive Officer	100	27/02/2026	Cooper & Company
Working meal	Co-CIO	150	26/02/2026	Citibank

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Drinks	Head	100	26/02/2026	PwC
Working meal	Co-CIO	150	25/02/2026	ANZ
Working meal	Manager	100	25/02/2026	BNZ
Working meal	Manager	100	25/02/2026	Deutsche Bank
Working meal	Manager	100	25/02/2026	Deutsche Bank
Working meal	Analyst	100	25/02/2026	Deutsche Bank
Working meal	Manager	100	25/02/2026	Deutsche Bank
Working meal	Director	100	25/02/2026	Episteme
Working meal	Senior Strategist	100	25/02/2026	Episteme
Working meal	Director	100	25/02/2026	Silver Creek Investments
Working meal	Senior Strategist	100	25/02/2026	Silver Creek Investments
Meals, accommodation and activities as part of the Board meeting	Manager	1,200	24/02/2026	Longroad Energy
Working meal	Co-CIO	150	23/02/2026	Bridgewater
Working meal	Co-CIO	150	23/02/2026	Bridgewater
Working meal	Acting Head	150	23/02/2026	Bridgewater
Working meal	Director	100	19/02/2026	Wellington Management
Working meal	Co-CIO	100	19/02/2026	Wellington Management

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Working meal	Senior Strategist	100	19/02/2026	Wellington Management
Working meal	Associate	100	19/02/2026	Wellington Management
Sporting Event	Co-CIO	200	15/02/2026	Mubadala
Working meal	Head	100	12/02/2026	KPMG
Working meal	Senior Advisor	100	12/02/2026	KPMG
Working meal	Senior Advisor	100	12/02/2026	KPMG
Working meal	Senior Advisor	100	12/02/2026	KPMG
Working meal	Advisor	100	12/02/2026	KPMG
Working meal	Manager	100	3/02/2026	CBA
Working meal	Manager	100	3/02/2026	CBA
Working meal	Manager	100	3/02/2026	CBA
Working meal	Chief Executive Officer	100	2/02/2026	Blackrock
Working meal	Co-CIO	100	2/02/2026	Employees Provident Fund (EPF)
Working meal	Co-CIO	100	2/02/2026	Employees Provident Fund (EPF)
Working meal	Head	150	29/01/2026	Citibank
Meals and drinks during 2 day conference in Hong Kong	Head	700	27/01/2026	Goldman Sachs
Working meal	Senior Strategist	100	22/01/2026	Taranaki Offshore Partnership
Working meal	Manager	100	22/01/2026	Westpac

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Working meal	Manager	100	22/01/2026	Westpac
Working meal	Manager	100	22/01/2026	Westpac
Working meal	Manager	100	22/01/2026	Westpac
Working meal	Co-CIO	200	19/01/2026	Beca
Working meal	Manager	100	19/01/2026	Societe Generale
Working meal	Manager	100	19/01/2026	Societe Generale
Working meal	Head	100	19/01/2026	Societe Generale
Sporting Event	Manager	150	16/01/2026	ASB Bank
Sporting Event	Manager	150	16/01/2026	ASB Bank
Sporting Event	Manager	150	16/01/2026	ASB Bank
Sporting Event	Manager	150	16/01/2026	ASB Bank
Dinner	Head	150	14/01/2026	iA Global Asset Management
Working meal	Head	200	22/12/2025	Morrison
Working meal	Senior Strategist	200	22/12/2025	Morrison
Drinks	Head	100	22/12/2025	Russell McVeagh
Drinks	Senior Advisor	100	22/12/2025	Russell McVeagh
Drinks	Senior Advisor	100	22/12/2025	Russell McVeagh
Drinks	Senior Advisor	100	22/12/2025	Russell McVeagh

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Drinks	Advisor	100	22/12/2025	Russell McVeagh
Working meal	Manager	100	19/12/2025	ANZ
Working meal	Manager	100	19/12/2025	ANZ
Working meal	Head	100	19/12/2025	ANZ
Working meal	Head	150	17/12/2025	Teresa Farac Limited
Working meal	Manager	150	17/12/2025	Teresa Farac Limited
Working meal	Head	150	17/12/2025	Teresa Farac Limited
Working meal	Senior Advisor	150	17/12/2025	Teresa Farac Limited
Working meal	Senior Advisor	150	17/12/2025	Teresa Farac Limited
Working meal	Advisor	150	17/12/2025	Teresa Farac Limited
Working meal	Senior Advisor	150	17/12/2025	Teresa Farac Limited
Golf Day	Senior Software Developer	200	12/12/2025	Snowflake
Drinks	Manager	100	11/12/2025	INC Group
Working meal	Senior Advisor	100	9/12/2025	Bloomberg
Working meal	Manager	100	9/12/2025	Bloomberg
Working meal	Manager	100	9/12/2025	Bloomberg
Working meal	Manager	100	9/12/2025	Bloomberg
Working meal	Manager	100	9/12/2025	Bloomberg

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Drinks	Chief Operating Officer	100	9/12/2025	Consult Recruitment
Deloitte 200 Awards	Head	495	4/12/2025	Deloitte
Deloitte 200 Awards	Head	495	4/12/2025	Deloitte
Deloitte 200 Awards	Head	495	4/12/2025	Deloitte
Deloitte 200 Awards	Co-CIO	495	4/12/2025	Forsyth Barr
Ticket to Charity Golf Day in Muriwai	Associate	150	4/12/2025	Colliers National
Drinks	Chief Executive Officer	100	3/12/2025	Beca
Drinks	Manager	100	3/12/2025	Beca
Dinner	Head	100	3/12/2025	CFA Society
Working meal	Manager	100	3/12/2025	Citibank
Working meal	Analyst	100	3/12/2025	JP Morgan
Working meal	Manager	100	3/12/2025	JP Morgan
Working meal	Manager	100	3/12/2025	JP Morgan
Contribution towards Tech xmas event	Technology team	1000	3/12/2025	Slalom
Working meal	Senior Talent Acquisition	100	2/12/2025	Brightspark Recruitment
Drinks	Chief Operating Officer	100	2/12/2025	Datacom
Drinks	Head	100	2/12/2025	Datacom

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Working meal	Director	200	2/12/2025	Euroclear
Drinks	Chief Executive Officer	100	2/12/2025	Minter Ellison Rudd Watts
Working meal	Head	200	2/12/2025	NZ Gourmet
Christmas party	Manager	100	2/12/2025	Orbit World Travel
Working meal	Manager	100	1/12/2025	Datacom
Working meal	Senior Strategist	100	29/11/2025	Waikato-Tainui, Te Tari o te Kiingitanga
Working meal	Manager	100	27/11/2025	Bank of America
Working meal	Manager	100	27/11/2025	Bank of America
Working meal	Head	150	27/11/2025	Deloitte
Working meal	Senior Advisor	150	27/11/2025	Deloitte
Working meal	Senior Advisor	150	27/11/2025	Deloitte
Working meal	Advisor	150	27/11/2025	Deloitte
Working meal	Senior Advisor	150	27/11/2025	Deloitte
Drinks	Director	100	27/11/2025	Northern Trust
Working meal	Manager	150	26/11/2025	ANZ
Drinks	Director	100	26/11/2025	JP Morgan
Working meal	Manager	100	26/11/2025	KPMG
Working meal	Director	100	26/11/2025	KPMG

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Working meal	Director	100	26/11/2025	LGT Capital Partners
Working meal	Co-CIO	100	26/11/2025	LGT Capital Partners
Working meal	Manager	150	25/11/2025	BNZ
Working meal	Manager	100	25/11/2025	Morgan Stanley
Working meal	Analyst	100	25/11/2025	Morgan Stanley
Working meal	Manager	100	25/11/2025	Morgan Stanley
Drinks	GM	100	24/11/2025	Kerridge & Partners
Working meal	Tech Application administrator	100	24/11/2025	Microsoft
Working meal	Head	100	21/11/2025	Funds SA
Working meal	Manager	100	20/11/2025	Bank of America
Working meal	Manager	100	20/11/2025	Bank of America
Working meal	Analyst	100	20/11/2025	Bank of America
Working meal	Manager	100	20/11/2025	Bank of America
Working meal	Manager	100	20/11/2025	Bank of America
Working meal	Manager	100	20/11/2025	Bank of America
Working meal	Head	100	20/11/2025	Bank of America
Working meal	Manager	100	20/11/2025	Bank of America
Working meal	Manager	100	20/11/2025	Bank of America

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Drinks	Head	100	20/11/2025	Cameron Partners
Networking event	Legal Counsel	100	20/11/2025	Grant Thornton and Ansarada
Networking event	Analyst	100	20/11/2025	Grant Thornton and Ansarada
Dinner	Head	150	20/11/2025	TMNZ
Working meal	Director	200	19/11/2025	LGT Capital Partners
Drinks	Manager	100	13/11/2025	ANZ
Working meal	Head	100	12/11/2025	Goldman Sachs
Working meal	Manager	100	12/11/2025	Goldman Sachs
Working meal	Manager	100	12/11/2025	Goldman Sachs
Working meal	Manager	100	12/11/2025	Goldman Sachs
Working meal	Manager	100	12/11/2025	Goldman Sachs
Working meal	Co-CIO	100	12/11/2025	Macquarie
Working meal	Head	100	12/11/2025	Morrison
Working meal	Senior Advisor	100	12/11/2025	Morrison
Working meal	Senior Advisor	100	12/11/2025	Morrison
Dinner	Head	100	12/11/2025	Snowflake
Working meal	Associate	150	12/11/2025	UBS
Sovereign Wealth Fund conference	Head	200	11/11/2025	Deloitte

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Sovereign Wealth Fund conference	Senior Advisor	200	11/11/2025	Deloitte
Sovereign Wealth Fund conference	Senior Advisor	200	11/11/2025	Deloitte
Working meal	Manager	150	10/11/2025	UBS
Working meal	Associate	150	10/11/2025	UBS
Dinner	Senior Advisor	150	9/11/2025	Deloitte
Dinner	Senior Advisor	150	9/11/2025	Deloitte
Dinner	Head	150	9/11/2025	Deloitte
Chartered flights for field visit	Senior Strategist	5780	9/11/2025	Timberlands Investment Group
Working meal	Head	150	5/11/2025	CBA
Working meal	Manager	150	5/11/2025	CBA
Working meal	Manager	150	5/11/2025	CBA
Working meal	Senior Strategist	100	4/11/2025	New Zealand Nature Fund
Drinks and nibbles	Head	100	4/11/2025	RPG / Dominion Constructors
Working meal	Chief Executive Officer	100	3/11/2025	Future Ireland Funds
Working meal	GM	100	3/11/2025	Future Ireland Funds
Working meal	Head	100	3/11/2025	Future Ireland Funds
Working meal	Chief Operating Officer	100	3/11/2025	Future Ireland Funds
Working meal	Co-CIO	100	3/11/2025	Future Ireland Funds

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Working meal	Head	100	3/11/2025	Future Ireland Funds
Working meal	Acting Head	150	31/10/2025	Atlas MENA
Working meal	Cyber Security	150	30/10/2025	Chilisoft
Working meal	Chief Executive Officer	100	30/10/2025	Oregon State Treasury
Working meal	Head	100	30/10/2025	Oregon State Treasury
Working meal	Head	100	30/10/2025	Oregon State Treasury
Working meal	Director	100	28/10/2025	Nomura
Working meal	Senior Strategist	100	24/10/2025	Mirova
Working meal	Manager	100	23/10/2025	UBS
Working meal	Associate	100	23/10/2025	UBS
Working meal	Manager	100	23/10/2025	UBS
Working meal	Head	100	21/10/2025	6 Degrees Media
Working meal	Manager	100	21/10/2025	Bloomberg
Working meal	Manager	100	21/10/2025	Bloomberg
Working meal	Head	100	21/10/2025	EY
Working meal	Associate	200	21/10/2025	Torlys
Working meal	Director	150	20/10/2025	Potenum
Working meal	Associate	150	20/10/2025	Potenum

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Manager	150	20/10/2025	Potenum
Working meal	Director	100	17/10/2025	Morrison
150-year celebration	Head	200	16/10/2025	Chapman Tripp
Working meal	Manager	100	16/10/2025	Deutsche Bank
Working meal	Head	100	16/10/2025	Deutsche Bank
Working meal	Manager	100	16/10/2025	Deutsche Bank
Drinks	Senior Analyst	100	16/10/2025	Moody's
Drinks	Senior Analyst	100	16/10/2025	Moody's
Drinks	Head	100	16/10/2025	Moody's
Working meal	Manager	150	15/10/2025	Fitch Ratings
Working meal	Manager	150	15/10/2025	Fitch Ratings
Drinks	Head	100	15/10/2025	Webb Henderson
Working meal	Senior Economist	100	14/10/2025	Chartered Alternative Investment Analyst
Dinner	Head	200	14/10/2025	Chartered Alternative Investment Analyst
Working meal	Head	150	14/10/2025	Linklaters
Working meal	Legal Counsel	150	14/10/2025	Linklaters
Working meal	Legal Counsel	150	14/10/2025	Linklaters

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Associate	150	14/10/2025	Linklaters
Working meal	Head	150	14/10/2025	Slalom
Working meal	Head	100	10/10/2025	Bloomberg
Working meal	Manager	100	9/10/2025	Jarden
Working meal	Manager	100	9/10/2025	Jarden
Working meal	Head	100	9/10/2025	Bloomberg
Working meal	Manager	100	9/10/2025	Bloomberg
Working meal	Manager	100	9/10/2025	Bloomberg
Working meal	Manager	100	9/10/2025	Bloomberg
Working meal	Senior Analyst	100	9/10/2025	Bloomberg
Working meal	Senior Analyst	100	9/10/2025	Bloomberg
Working meal	Senior Analyst	100	9/10/2025	Bloomberg
Working meal	Analyst	100	9/10/2025	Bloomberg
Working meal	Analyst	100	9/10/2025	Bloomberg
Working meal	Analyst	100	9/10/2025	Bloomberg
Working meal	Senior Analyst	100	9/10/2025	Bloomberg
Morning tea (cupcakes)	Technology team	150	9/10/2025	Snowflake
VIP evening All Blacks Experience at the Sky Tower	Co-CIO	600	8/10/2025	Ngai Tahu

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Head	200	6/10/2025	Copenhagen Offshore Partners
Working meal	Co-CIO	100	6/10/2025	NZGCP
Working meal	Director	100	6/10/2025	NZGCP
Drinks	Head	100	2/10/2025	Datacom
Working meal	Head	100	2/10/2025	Khazanah Nasional
Working meal	Co-CIO	100	1/10/2025	Minter Ellison Rudd Watts
Working meal	Head	150	30/09/2025	FarmRight
Working meal	Associate	150	30/09/2025	FarmRight
Working meal	Director	150	30/09/2025	FarmRight
Working meal	GM	100	24/09/2025	NZ Herald
Working meal	Co-CIO	150	24/09/2025	NZX
Working meal	Acting Head	200	19/09/2025	Man Group
Drinks and nibbles at networking event	Manager	100	18/09/2025	Ansarada
Working meal	Manager	100	18/09/2025	Bank of America
Working meal	Manager	100	18/09/2025	Bank of America
RIAA conference	Contractor	2000	18/09/2025	ISS
Working meal	Manager	250	18/09/2025	Northern Trust
Working meal	Head	250	18/09/2025	Northern Trust

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Manager	250	18/09/2025	Northern Trust
Working meal	Associate	100	17/09/2025	MSCI
Dinner	Chief Executive Officer	150	17/09/2025	NZ Business Parliamentary Trust
Working meal	Head	100	17/09/2025	StepStone Group
Working meal	Manager	100	17/09/2025	StepStone Group
Working meal	Director	100	17/09/2025	StepStone Group
Working meal	Senior Strategist	100	16/09/2025	Northern Trust
Working meal	Manager	100	16/09/2025	Northern Trust
Working meal	Director	100	16/09/2025	Northern Trust
Working meal	Manager	100	16/09/2025	Ortec Finance
Working meal	Senior Analyst	100	16/09/2025	Ortec Finance
Working meal	Senior Analyst	100	16/09/2025	Ortec Finance
Dinner	Head	100	11/09/2025	Nintex
Dinner	Head	200	10/09/2025	KPMG
Dinner	Senior Advisor	200	10/09/2025	KPMG
Working meal	Manager	150	10/09/2025	Northern Trust
Working meal	Manager	200	9/09/2025	Northern Trust
Tax Directors Forum - Meals /Drinks	Head	200	8/09/2025	KPMG

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Tax Directors Forum - Meals /Drinks	Senior Advisor	200	8/09/2025	KPMG
Working meal	Head	150	8/09/2025	Markets Group
Working meal	Manager	100	8/09/2025	Markets Group
Working meal	Manager	100	8/09/2025	Markets Group
Working meal	Head	150	8/09/2025	QIC
Working meal	Manager	150	8/09/2025	QIC
Working meal	Legal Counsel	100	3/09/2025	Chapman Tripp
NZ Fashion Week show	Manager	150	27/08/2025	ANZ
ANZ Fashion Week event	Manager	100	27/08/2025	ANZ
ANZ Fashion Week event	Manager	100	27/08/2025	ANZ
Working meal	Head	100	26/08/2025	FarmRight
Working meal	Director	100	26/08/2025	FarmRight
Working meal	Manager	150	21/08/2025	BNZ
Working meal	Head	100	21/08/2025	Datacom
Drinks	Chief Operating Officer	100	21/08/2025	Sheffield
Drinks	Associate	100	20/08/2025	Bell Gully
Dinner	Chief Operating Officer	150	19/08/2025	Snowflake
Sporting Event	Associate	100	15/08/2025	Forsyth Barr

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Manager	150	13/08/2025	Longroad Energy
Dinner	Chief Operating Officer	150	11/08/2025	Future Fund
Dinner	Tech Administrator	150	11/08/2025	Future Fund
Working meal	Manager	100	11/08/2025	Longroad Energy
Working meal	Senior Talent Acquisition	100	8/08/2025	AUT
Working meal	Senior Advisor	100	8/08/2025	AUT
Working meal	Manager	100	7/08/2025	CIM Group
Drinks	Senior Strategist	100	7/08/2025	Craigs Investment Partners
Networking lunch	Legal Counsel	100	7/08/2025	Minter Ellison Rudd Watts
Working meal	Acting Head	100	7/08/2025	PIMCO
Working meal	Co-CIO	100	7/08/2025	PIMCO
Working meal	Head	100	7/08/2025	PIMCO
Tax Conference - Meals & Drinks	Head	150	6/08/2025	Deloitte
Tax Conference - Meals & Drinks	Senior Advisor	150	6/08/2025	Deloitte
Tax Conference - Meals & Drinks	Senior Advisor	150	6/08/2025	Deloitte
Tax Conference - Meals & Drinks	Senior Advisor	150	6/08/2025	Deloitte
Tax Conference - Meals & Drinks	Advisor	150	6/08/2025	Deloitte
Working meal	GM	100	5/08/2025	Russell McVeagh

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Director	100	4/08/2025	ANZ
Working meal	Director	100	31/07/2025	HSBC
Working meal	Director	150	30/07/2025	Commonwealth Superannuation Corporation
Working meal	Senior Strategist	100	29/07/2025	JBH & Associates
Drinks	GM	100	29/07/2025	Kerridge
Anniversary Event for Service Provider	Director	100	29/07/2025	Kerridge & Partners
Drinks and nibbles	Co-CIO	100	29/07/2025	Kerridge & Partners
Drinks and nibbles	Head	100	29/07/2025	Kerridge & Partners
Drinks	GM	100	24/07/2025	Russell McVeagh
Drinks	Legal Counsel	100	24/07/2025	Russell McVeagh
Drinks	Associate	100	24/07/2025	Russell McVeagh
Drinks	Associate	100	24/07/2025	Russell McVeagh
Drinks	Legal Counsel	100	24/07/2025	Russell McVeagh
Drinks	Legal Counsel	100	24/07/2025	Russell McVeagh
Drinks	Legal Counsel	100	24/07/2025	Russell McVeagh
Drinks	Assistant	100	24/07/2025	Russell McVeagh
Drinks	Legal Counsel	100	24/07/2025	Russell McVeagh

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Charity lunch	Manager	100	24/07/2025	Russell Property Group
Working meal	Co-CIO	150	23/07/2025	Minter Ellison Rudd Watts
Working meal	Board Member	150	22/07/2025	Pacific Pension & Investment Institute
Working meal	Head	100	22/07/2025	Bloomberg
Working meal	Manager	150	17/07/2025	ANZ
Working meal	Head	150	17/07/2025	ANZ
Working meal	Board Member	250	14/07/2025	Northern Trust
Working meal	Board Member	250	14/07/2025	Northern Trust
Working meal	Chief Executive Officer	250	14/07/2025	Northern Trust
Working meal	Co-CIO	250	14/07/2025	Northern Trust
Working meal	Board Member	250	14/07/2025	Northern Trust
Working meal	Board Member	250	14/07/2025	Northern Trust
Working meal	Board Member	250	14/07/2025	Northern Trust
Working meal	Board Member	250	14/07/2025	Northern Trust
Working meal	Board Member	250	14/07/2025	Northern Trust
Working meal	Co-CIO	250	14/07/2025	Northern Trust
Working meal	GM	250	14/07/2025	Northern Trust
Working meal	Manager	250	14/07/2025	Northern Trust
Working meal	Manager	200	6/07/2025	Northern Trust

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Hospitality accepted	Position of staff member who accepted	Estimated value (NZ\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working meal	Associate	200	6/07/2025	Northern Trust

Guardians of New Zealand Superannuation / Gift Register
1 July 2025 – 30 June 2026

As outlined in the Guardians' Code of Conduct, receiving gifts is appropriate in some circumstances. These circumstances include:

- A formal gift from a sovereign wealth or pension fund, or a national representative;
- Gifts to recognise speaking participation in forums.

Guardians employees are not permitted to accept gifts during a tender, due diligence, procurement or appointment situation. It is also organisational policy that any gifts received become the property of the Guardians, not the individual. Gifts are either shared with the team, or pooled and raffled as part of an annual staff event and the proceeds donated to charity. Any exceptions have been noted.

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Gift hamper as a speaker gift	Head	100	29/06/2026	Datacom	Added to Xmas Auction
Alcoholic beverage	GM	50	15/06/2026	Rippling	Added to Xmas Auction
Backpak	Manager	400	12/06/2026	Domain Timber Advisors	Added to Xmas Auction
Starlink kit	Director	200	26/05/2026	StepStone Group	Added to Xmas Auction
Starlink kit	Associate	200	26/05/2026	StepStone Group	Added to Xmas Auction

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Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Artwork as speaker gift	Chief Executive Officer	100	20/05/2026	Trans-Tasman Business Circle	Added to Xmas Auction
Perishables	Senior Advisor	1,825	14/05/2026	Insight Creative	Perishable for all of staff, as welcome gift in new building
Personal care gift set	Manager	100	12/05/2026	Hygiene Systems	Added to Xmas Auction
Coffee mug	Manager	50	7/05/2026	Hillwood	Added to Xmas Auction
Chocolate gift	Manager	50	20/04/2026	Datapay	Perishable, shared with team
Chocolate gift	Accountant	50	20/04/2026	Datapay	Perishable, shared with team
Backpack	Director	200	20/02/2026	StepStone Group	Added to Xmas Auction
Backpack	Associate	200	20/02/2026	StepStone Group	Added to Xmas Auction
Coffee gift set	Manager	50	18/02/2026	Air New Zealand	Added to Xmas Auction
Branded gear bag	Co-CIO	200	15/02/2026	Mubadala	Added to Xmas Auction
Chinese New Year gift	Analyst	25	9/02/2026	Northern Trust	Used at culture club Lunar New Year activity
Chinese New Year gift	Manager	25	9/02/2026	Northern Trust	Used at culture club Lunar New Year activity
Electronic accessory	Head	50	20/01/2026	Euler	Added to Xmas Auction
Electronic accessory	Director	50	12/01/2026	Euler ILS Partners	Added to Xmas Auction
Confectionery gift	People & Culture Lead	100	19/12/2025	Shine	Added to Xmas Auction
Perishables	Legal counsel team	100	17/12/2025	Webb Henderson	Perishable, shared with team
Alcoholic beverages	Manager	700	16/12/2025	RPG	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Perishables	Director	100	16/12/2025	LGT Capital Partners	Perishable, shared with team
Alcoholic beverages and candle	Manager	100	16/12/2025	NZX	Added to Xmas Auction
Alcoholic beverages	Manager	100	15/12/2025	NZX	Added to Xmas Auction
Gift basket	Manager	150	15/12/2025	Lifetime	Added to Xmas Auction
Branded merchandise	Senior Software Developer	100	12/12/2025	Snowflake	Added to Xmas Auction
Alcoholic beverages	Senior Strategist	100	12/12/2025	Britomart Group	Added to Xmas Auction
Alcoholic beverages	Chief Executive Officer	100	12/12/2025	Cooper & Company	Added to Xmas Auction
Cashmere scarf, hosting gift	Chief Executive Officer	150	12/12/2025	Sovereign Wealth Fund	Added to Xmas Auction
Alcoholic beverage	Manager	100	12/12/2025	Cooper & Company	Added to Xmas Auction
Alcoholic beverages and candle	Senior Strategist	100	12/12/2025	Britomart Group	Added to Xmas Auction
Alcoholic beverages	Manager	200	11/12/2025	OCS	Added to Xmas Auction
Gift basket	Manager	50	9/12/2025	Pepper Money	Added to Xmas Auction
Gift basket	Manager	50	9/12/2025	Pepper Money	Added to Xmas Auction
Gift hampers	Director	150	9/12/2025	Pioneer Capital Partners	Added to Xmas Auction
Christmas gift box	Chief Executive Officer	50	8/12/2025	Kerridge & Partners	Added to Xmas Auction
Christmas gift box	Co-CIO	50	8/12/2025	Kerridge & Partners	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Christmas gift box	GM	50	8/12/2025	Kerridge & Partners	Added to Xmas Auction
Chocolate gift	Chief Executive Officer	100	3/12/2025	Contractor	Added to Xmas Auction
Perishables	Head	75	3/12/2025	Pendulum	Perishable, shared with team
Perishables	Senior Strategist	75	3/12/2025	Pendulum	Perishable, shared with team
Gift basket	Senior Talent Acquisition	50	2/12/2025	Need Recruitment	Added to Xmas Auction
Perishables	Head	50	2/12/2025	TMNZ	Perishable, shared with team
Gift bag	Manager	25	1/12/2025	Blanchard NZ	Added to Xmas Auction
Gift bag	Organisational Development Coordinator	25	1/12/2025	Blanchard NZ	Added to Xmas Auction
Tea gift set	Acting Head	50	1/12/2025	China Investment Corporation	Added to Xmas Auction
Book	GM	50	30/11/2025	Kerridge & Partners	Added to Xmas Auction
Branded clothing	Co-CIO	200	28/11/2025	Kaingaroa Tipu Board	Added to Xmas Auction
Cultural gift	Co-CIO	500	27/11/2025	Kaingaroa Tipu Board	Retained by recipient
Chocolate gift	Senior Strategist	50	27/11/2025	Northern Trust	Added to Xmas Auction
Handwoven silk coasters, hosting gift	Chief Executive Officer	150	27/11/2025	State Oil Fund of Republic of Azerbaijan	Added to Xmas Auction
Chocolate gift	Chief Operating Officer	50	26/11/2025	Contractor	Added to Xmas Auction
Book as speaker gift	Co-CIO	50	6/11/2025	Westpac	Added to Xmas Auction

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Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Branded blunt umbrella as speaking gift	Chief Executive Officer	100	5/11/2025	Infrastructure NZ	Added to Xmas Auction
Decorative gift	Acting Head	100	31/10/2025	ADIA and Mubadala	Added to Xmas Auction
Branded clothing	Associate	100	16/10/2025	Wellington Management	Added to Xmas Auction
Umbrella and leather wallet	Manager	50	15/10/2025	Fitch Ratings	Added to Xmas Auction
Gift pack	Accountant	50	13/10/2025	Mero	Added to Xmas Auction
Drink Bottle	Head	50	9/10/2025	Snowflake	Added to Xmas Auction
Alcoholic beverages for participating in survey	Manager	100	7/10/2025	Port of Tauranga	Added to Xmas Auction
Tea set	Manager	100	2/10/2025	AUT	Added to Xmas Auction
Notebook	Senior Strategist	50	30/09/2025	Oaktree Capital	Retained by recipient
Branded scarf	Manager	50	24/09/2025	Zip	Added to Xmas Auction
Gift basket	Senior Strategist	25	22/09/2025	Mongolian Sustainable Finance Association	Added to Xmas Auction
Gift basket	Head	25	22/09/2025	Mongolian Sustainable Finance Association	Added to Xmas Auction
Signed book	Acting Head	100	19/09/2025	Man Group	Added to Xmas Auction
Alcoholic beverages and candle	Director	50	2/09/2025	Maritime Museum	Added to Xmas Auction
Gift bag	Manager	25	27/08/2025	ANZ	Perishable, retained by recipient
Gift bag	Manager	25	27/08/2025	ANZ	Perishable, retained by recipient

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Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Perishables	Acting Head	12	27/08/2025	Victoria O'Keefe (Trust Company of West)	Perishable, shared with team
Goodie bag with perishables	Manager	25	18/08/2025	Awanui	Retained by recipient
Goodie bag with perishables	Associate	25	18/08/2025	Awanui	Retained by recipient
Perishables	Legal Counsel	100	13/08/2025	Shift Advisory	Perishable, shared with team
Drink bottle	Analyst	50	12/08/2025	SAS	Added to Xmas Auction
Drink bottle	Senior Advisor	100	12/08/2025	SAS	Added to Xmas Auction
Gift set	Senior Advisor	25	8/08/2025	AUT	Added to Xmas Auction
Gift set	Senior Talent Acquisition	25	8/08/2025	AUT	Added to Xmas Auction
T-shirt and mugs.	Head	50	31/07/2025	Snowflake	Added to Xmas Auction
T-shirt and mugs.	Manager	50	31/07/2025	Snowflake	Added to Xmas Auction
Gift pack	Chief Operating Officer	50	25/07/2025	Novva Data Centre	Added to Xmas Auction
Branded bag	Board Member	50	14/07/2025	Bloomberg	Retained by recipient
Branded bag	Board Member	50	14/07/2025	Bloomberg	Retained by recipient
Branded bag	Board Member	50	14/07/2025	Bloomberg	Retained by recipient
Branded bag	Board Member	50	14/07/2025	Bloomberg	Added to Xmas Auction
Branded bag	Board Member	50	14/07/2025	Bloomberg	Added to Xmas Auction
Branded bag	Board Member	50	14/07/2025	Bloomberg	Added to Xmas Auction

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Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Branded bag	Chief Executive Officer	50	14/07/2025	Bloomberg	Added to Xmas Auction
Branded bag	GM	50	14/07/2025	Bloomberg	Added to Xmas Auction
Branded bag	Co-CIO	50	14/07/2025	Bloomberg	Retained by recipient
Branded bag	Co-CIO	50	14/07/2025	Bloomberg	Added to Xmas Auction
Complementary ticket as part of being a speaker at the event.	Senior Strategist	1350	9/07/2025	RIAA	Attended the conference