

## 30 September 2025



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Dear

## Official information request regarding investments in Boeing, Lockheed Martin and Elbit Systems

I refer to your official information request 19 September 2025:

"Does the National Super fund have any investments in or dealings with Boeing, Lockheed Martin or Elbit Systems."

We can confirm that the NZ Super Fund is not invested in any of these companies. Under our Sustainable Investment Framework we have excluded Lockheed Martin and Elbit Systems from the Fund. While Boeing is not excluded from the Fund, as at 26 September 2025 the Fund has no investments in Boeing.

Nor do we have any other business dealings with these companies.

Please refer to our website for further information.

We publish a list of companies that are excluded from the NZ Super Fund at: <a href="https://www.nzsuperfund.nz/how-we-invest/sustainable-finance/exclusions/">https://www.nzsuperfund.nz/how-we-invest/sustainable-finance/exclusions/</a>

We also publish a list of equities that the Fund is invested in at: https://www.nzsuperfund.nz/publications/disclosures/annual-equity-listings/

Please note that it is our policy to proactively release our responses to official information requests where we consider the request to be a material one. Our response to your request will be published shortly at <a href="https://www.nzsuperfund.nz/publications/disclosures/oia/">https://www.nzsuperfund.nz/publications/disclosures/oia/</a>.

Yours sincerely

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**Catherine Etheredge** 

**Head of Communications** 

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