

## Guardians of New Zealand Superannuation - Hospitality Register

### 1 July 2024 – 30 June 2025

As outlined in the Guardians' Code of Conduct, receiving hospitality is appropriate in some circumstances. These circumstances include:

- Incumbent investment managers' client functions where accommodation is offered to all clients;
- Meals and/or accommodation provided as part of business-as-usual work with incumbent investment managers; and
- Relationship-building with professional advisers, or other service providers.

Participating in industry networking functions is also an appropriate and necessary part of our work.

Guardians employees are not permitted to accept hospitality during a tender, due diligence, procurement or appointment situation.

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Director	50	30/06/2025	Jarden
Working Meal	Manager	50	30/06/2025	Jarden
Working Meal	Manager	50	30/06/2025	Jarden
Drinks	Senior Strategist	50	26/06/2025	MSCI
Working Meal	GM	100	25/06/2025	Minter Ellison Rudd Watts
Working Meal	Manager	100	24/06/2025	Ngai Tahu
Working Meal	Manager	100	24/06/2025	Ngai Tahu
Working Meal	CEO	100	24/06/2025	Ngai Tahu
Working Meal	Senior Strategist	120	24/06/2025	State Street

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Senior Strategist	120	24/06/2025	QIA
Working Meal	Manager	100	24/06/2025	Datacom
Working Meal	Director	160	24/06/2025	State Street
Working Meal	Director	160	24/06/2025	State Street
Working Meal	CEO	150	23/06/2025	FarmRight
Working Meal	Co-CIO	150	23/06/2025	FarmRight
Working Meal	Manager	150	23/06/2025	FarmRight
Working Meal	Manager	100	19/06/2025	Barclays
Working Meal	Manager	100	19/06/2025	Barclays
Working Meal	Associate	100	19/06/2025	Barclays
Working Meal	Head	50	18/06/2025	Culture Amp
Working Meal	Manager	50	13/06/2025	DFI
Working Meal	Associate	50	13/06/2025	DFI
Working Meal	Manager	50	12/06/2025	Forefront Events
Working Meal	Manager	50	12/06/2025	MSCI
Working Meal	Associate	50	12/06/2025	MSCI
Working Meal	Associate	50	12/06/2025	MSCI
Working Meal	Manager	50	11/06/2025	Nomura

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Associate	50	11/06/2025	Nomura
Drinks	Head	50	11/06/2025	Morgan Stanley
Drinks	Manager	50	11/06/2025	Morgan Stanley
Working Meal	Manager	100	10/06/2025	UBS
Working Meal	Associate	100	10/06/2025	UBS
Working Meal	Manager	100	10/06/2025	UBS
Working Meal	Head	50	9/06/2025	Societe Generale
Working Meal	Manager	50	9/06/2025	Societe Generale
Working Meal	Manager	100	9/06/2025	Morgan Stanley
Working Meal	Manager	100	9/06/2025	Morgan Stanley
Working Meal	Associate	100	9/06/2025	Morgan Stanley
Working Meal	Head	100	9/06/2025	Generation
Working Meal	Head	50	9/06/2025	Goldman Sachs
Working Meal	Head	175	5/06/2025	FAMA
Working Meal	Manager	175	5/06/2025	FAMA
Working Meal	Associate	175	5/06/2025	FAMA
Working Meal	Head	150	5/06/2025	CEO of IFSWF
Working Meal	GM	150	5/06/2025	CEO of IFSWF

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Networking event	Director	100	5/06/2025	Ministry of Foreign Affairs and Trade
Quiz night for young people in markets	Associate	50	5/06/2025	Westpac
Working meal	Associate	50	5/06/2025	KPMG
Working Meal	Manager	100	4/06/2025	FAMA/Palgrave
Working Meal	Head	100	4/06/2025	FAMA/Palgrave
Working Meal	Associate	100	4/06/2025	FAMA/Palgrave
Working Meal	Manager	50	3/06/2025	Ortec Finance
Working Meal	Senior Analyst	50	3/06/2025	Ortec Finance
Working Meal	Director	100	3/06/2025	Macquarie
Working Meal	Associate	50	30/05/2025	Sands Capital
Working Meal	Manager	50	30/05/2025	Sands Capital
Drinks	Associate	50	29/05/2025	Chapman Tripp
Dinner	Head	100	28/05/2025	Slalom
Dinner	GM	100	28/05/2025	Slalom
Dinner	CEO	100	26/05/2025	Jana
Accommodation while attending forum	Senior Strategist	300	26/05/2025	Centre for Institutional Investors
Working Meal	Manager	100	25/05/2025	Retire Australia

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Pink Ribbon Breakfast	Head	50	22/05/2025	KPMG
Working Meal	Senior Advisor	50	21/05/2025	Timberlands
Working Meal	Manager	50	21/05/2025	Timberlands
Working Meal	Associate	50	21/05/2025	Timberlands
Working Meal	Advisor	100	20/05/2025	Mayne Wetherell
Working Meal	Senior Advisor	100	20/05/2025	Mayne Wetherell
Working Meal	Tax Principal	100	20/05/2025	Mayne Wetherell
Working Meal	Head	100	20/05/2025	Mayne Wetherell
Dinner and drinks - EY Tax Directors Forum - conference	Head	100	19/05/2025	EY (Tax)
Working Meal	Director	50	16/05/2025	IONIC
Working Meal	Head	50	16/05/2025	Thomas Murray
Working Meal	Head	50	16/05/2025	Thomas Murray
Working Meal	Director	100	15/05/2025	Greenhill
Working Meal	Manager	100	15/05/2025	Greenhill
Working Meal	Associate	100	15/05/2025	Clifford Chance
Working Meal	Associate	100	15/05/2025	Clifford Chance
Ticket to Akld Writers Festival opening	Manager	50	15/05/2025	Craigs Investment Partners

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Head	100	15/05/2025	RIMES
Working Meal	Manager	100	14/05/2025	CBA
Working Meal	Manager	100	14/05/2025	CBA
Working Meal	Head	100	14/05/2025	CBA
Working Meal	Director	50	14/05/2025	PGIM
Working Meal	Manager	50	14/05/2025	Forsyth Barr
Working Meal	Manager	50	14/05/2025	Forsyth Barr
Awards dinner	Head	200	13/05/2025	TMNZ
Working Meal	Manager	151	13/05/2025	ANZ
Working Meal	Associate	100	13/05/2025	Linklaters
Working Meal	Associate	100	13/05/2025	Linklaters
Working Meal	Manager	50	12/05/2025	FarmRight
Working Meal	Associate	50	12/05/2025	FarmRight
Working Meal	Head	150	9/05/2025	Shanahan
Working Meal	CEO	150	9/05/2025	Shanahan
Working Meal	Manager	50	8/05/2025	PWC
Working Meal	Manager	100	8/05/2025	JP Morgan
Working Meal	Associate	100	8/05/2025	JP Morgan

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Technology event	Tech Engineer	100	8/05/2025	PB Tech
Technology event	Tech Engineer	100	8/05/2025	PB Tech
Working Meal	Co-CIO	100	8/05/2025	Generation
Working Meal	Co-CIO	100	8/05/2025	Generation
Working Meal	CEO	100	8/05/2025	Business NZ
Working Meal	GM	100	8/05/2025	Business NZ
Working Meal	Manager	100	8/05/2025	PwC
Drinks	Manager	50	8/05/2025	Beca
Networking event	Manager	100	7/05/2025	CBRE Investment Management
Working Meal	Analyst	50	7/05/2025	PB Tech
Working Meal	Analyst	100	7/05/2025	PB Tech
Working Meal	Director	100	7/05/2025	Cameron Partners
Working Meal	Associate	100	7/05/2025	Cameron Partners
Working Meal	Manager	100	7/05/2025	Cameron Partners
Working Meal	Manager	100	7/05/2025	Macquarie
Cisco Blitz Day event	Tech Engineer	100	6/05/2025	Cisco
Cisco Blitz Day event	Tech Engineer	100	6/05/2025	Cisco
Working Meal	CEO	100	5/05/2025	Aviva

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Head	100	5/05/2025	Aviva
Working Meal	Director	100	5/05/2025	BCA
Working Meal	CEO	100	30/04/2025	Fisher Funds
Working Meal	Legal Counsel	50	30/04/2025	Russell McVeagh
Working Meal	Legal Counsel	50	30/04/2025	Russell McVeagh
Working Meal	Director	100	29/04/2025	CRV
Working Meal	Co-CIO	100	29/04/2025	Russell Family
Working Meal	Manager	50	25/04/2025	AJ Capital
Working Meal	Director	195	24/04/2025	Bank of America
Working Meal	Manager	50	23/04/2025	Sands Capital
Working Meal	Manager	50	22/04/2025	Columbia Capital
Working Meal	Manager	100	16/04/2025	CBA
Working Meal	Manager	100	16/04/2025	CBA
Working Meal	Manager	100	16/04/2025	CBA
Working meal	Head	150	14/04/2025	KPMG
Working Meal	Director	50	10/04/2025	FarmRight
Working Meal	Manager	50	10/04/2025	FarmRight
Dinner	Head	150	10/04/2025	PSP



**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Dinner	Head	150	9/04/2025	PwC US
Working Meal	Co-CIO	50	9/04/2025	Sunshine Hydro PTY
Working Meal	Director	50	9/04/2025	Sunshine Hydro PTY
Drinks	Manager	50	8/04/2025	Maples
Drinks	Senior Advisor	50	8/04/2025	Maples
Drinks	Manager	50	8/04/2025	Stout
Drinks	Senior Advisor	50	8/04/2025	Stout
Working Meal	Head	50	8/04/2025	Insight Creative
Working Meal	Manager	100	8/04/2025	Datacom
Dinner	CEO	100	8/04/2025	Minter Ellison Rudd Watts
Working Meal	Co-CIO	150	8/04/2025	Minter Ellison Rudd Watts
Working Meal	Manager	100	8/04/2025	Russell McVeagh
Working Meal	Associate	100	8/04/2025	Russell McVeagh
Working Meal	Manager	100	8/04/2025	Russell McVeagh
Working Meal	Manager	100	7/04/2025	Various sponsors of conference
Working Meal	Senior Advisor	100	7/04/2025	Various sponsors of conference
Drinks	Manager	50	5/04/2025	Hilton Global Associates
Drinks	Senior Advisor	50	5/04/2025	Hilton Global Associates

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	CEO	100	4/04/2025	Simpson Grierson
Working Meal	Assistant	160	4/04/2025	Oracle NetSuite
Drinks	Head	50	3/04/2025	Tax Traders
Drinks	Senior Advisor	50	3/04/2025	Tax Traders
Drinks	Tax Principal	50	3/04/2025	Tax Traders
Drinks	Senior Advisor	50	3/04/2025	Tax Traders
Drinks	Advisor	50	3/04/2025	Tax Traders
Drinks	Senior Strategist	50	3/04/2025	Craigs Investment Partners
Drinks	Associate	50	3/04/2025	Craigs Investment Partners
Drinks	Associate	50	3/04/2025	Craigs Investment Partners
Working meal	Associate	50	3/04/2025	Bell Gully
Working Meal	Director	100	1/04/2025	KPMG
Working Meal	Manager	100	1/04/2025	KPMG
Working Meal	Director	100	1/04/2025	KPMG
Working Meal	Associate	50	31/03/2025	Uwe Fueher
Working Meal	CEO	50	28/03/2025	Westpac
Working Meal	Manager	50	27/03/2025	Northern Trust
Working Meal	Manager	50	27/03/2025	Northern Trust

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Manager	50	27/03/2025	Northern Trust
Working Meal	Senior Analyst	50	27/03/2025	Bloomberg
Drinks	GM	50	27/03/2025	Sheffield
Drinks	Manager	50	26/03/2025	Bell Gully
Drinks	Associate	50	26/03/2025	Bell Gully
Drinks	Legal Counsel	50	26/03/2025	Bell Gully
Drinks	Senior Advisor	50	26/03/2025	Bell Gully
Working Meal	Head	100	26/03/2025	Northern Trust
Working Meal	GM	100	26/03/2025	Northern Trust
Working Meal	Manager	100	21/03/2025	Galileo Green Energy
Working Meal	Manager	100	21/03/2025	Deutsche Bank
Working Meal	Manager	100	21/03/2025	Deutsche Bank
Working Meal	Associate	100	21/03/2025	Deutsche Bank
Working Meal	Manager	100	21/03/2025	Deutsche Bank
Working Meal	Legal Counsel	50	20/03/2025	DLA Piper
Drinks	Head	50	20/03/2025	Lead Consult
Drinks	Manager	50	20/03/2025	Lead Consult
Working Meal	Analyst	50	20/03/2025	ETMA

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Director	50	19/03/2025	Cheyne Capital
Working Meal	Senior Strategist	100	19/03/2025	MSCI
Working Meal	Associate	100	19/03/2025	MSCI
Working Meal	Head	100	19/03/2025	MSCI
Dinner	Associate	100	19/03/2025	MSCI
Dinner	Head	100	19/03/2025	MSCI
Drinks	Manager	50	19/03/2025	Morrison
Working Meal	Manager	100	19/03/2025	StepStone Group
Working Meal	Manager	100	18/03/2025	Copenhagen Infrastructure Partners
Dinner	Head	100	17/03/2025	Snowflake
Working Meal	Manager	100	17/03/2025	Ara Partners
Working Meal	Manager	100	17/03/2025	Stonepeak
Gala Dinner	Co-CIO	200	13/03/2025	The Treasury
Working Meal	Co-CIO	100	13/03/2025	ANZ
Working Meal	Head	100	13/03/2025	ANZ
Working meal	Tech Administrator	150	12/03/2025	ServiceNow
Working meal	Senior Analyst	100	12/03/2025	ServiceNow
Working Meal	Co-CIO	50	12/03/2025	Morrison

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	CEO	100	12/03/2025	Morrison
Working Meal	Associate	50	11/03/2025	Northern Trust
Working meal	Senior Analyst	100	11/03/2025	ServiceNow
Working Meal	Analyst	50	11/03/2025	ServiceNow
Working meal	Senior Analyst	100	11/03/2025	ServiceNow
Working meal	Manager	150	11/03/2025	ServiceNow
Working Meal	CEO	50	11/03/2025	Fisher Funds
Working Meal	Head	100	10/03/2025	UBS
Working Meal	Manager	50	7/03/2025	Wellington Management
Working Meal	Manager	50	7/03/2025	FarmRight
Working Meal	Tax Principal	50	6/03/2025	Bell Gully
Working Meal	Senior Advisor	50	6/03/2025	Bell Gully
Working Meal	Manager	50	6/03/2025	Northern Trust
Working Meal	Manager	50	6/03/2025	Northern Trust
Executive Briefing	Head	50	6/03/2025	CyberCX
Working Meal	GM	50	5/03/2025	Russell McVeagh
Working Meal	General Counsel	50	5/03/2025	Russell McVeagh
Drinks	Manager	50	5/03/2025	Pinpoint

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Drinks	Manager	50	5/03/2025	Pinpoint
Drinks	Head	50	5/03/2025	Pinpoint
Working Meal	Senior Advisor	50	5/03/2025	PwC
Working Meal	Advisor	50	5/03/2025	PwC
Working Meal	Manager	100	4/03/2025	AVCJ Merger Market
Working Meal	Director	100	4/03/2025	AVCJ Merger Market
Working Meal	Head	50	4/03/2025	Moody's
Working Meal	Associate	50	4/03/2025	Robeco
Working Meal	Associate	50	4/03/2025	Robeco
Working Meal	Senior Strategist	50	4/03/2025	Robeco
Working Meal	Manager	50	4/03/2025	Northern Trust
Working Meal	Manager	50	4/03/2025	Northern Trust
Coffee catches up	Manager	50	4/03/2025	Moody's
Coffee catches up	Senior Analyst	50	4/03/2025	Moody's
Woman in tax event	Tax Principal	50	4/03/2025	Tax Traders
Woman in tax event	Advisor	50	4/03/2025	Tax Traders
Working Meal	Manager	100	3/03/2025	Northern Trust
Working Meal	Manager	100	3/03/2025	Northern Trust

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Head	50	3/03/2025	Robeco
Working Meal	Director	50	3/03/2025	Robeco
Working meal	CEO	100	3/03/2025	Datacom
Working meal	GM	100	3/03/2025	Datacom
Drinks	Manager	50	28/02/2025	ANZ
Drinks	Analyst	50	28/02/2025	ANZ
Drinks	Manager	50	27/02/2025	McGrathNicol
Working Meal	Manager	50	27/02/2025	PWC
Working Meal	Analyst	50	27/02/2025	Slate Asset Management
Drinks	Head	50	27/02/2025	PwC
Working Meal	GM	100	27/02/2025	Northern Trust
Working Meal	Head	100	27/02/2025	Northern Trust
Working Meal	Manager	100	27/02/2025	Slate Asset Management
Working Meal	Associate	100	27/02/2025	Slate Asset Management
Drinks	General Counsel	50	26/02/2025	Chapman Tripp
Drinks	Co-CIO	50	26/02/2025	Chapman Tripp
Drinks	Director	50	26/02/2025	Chapman Tripp
Drinks	Director	50	26/02/2025	Chapman Tripp

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Drinks	Manager	50	26/02/2025	Chapman Tripp
Drinks	Manager	50	26/02/2025	Chapman Tripp
Drinks	Associate	50	26/02/2025	Chapman Tripp
Drinks	Associate	50	26/02/2025	Chapman Tripp
Drinks	Advisor	50	26/02/2025	Chapman Tripp
Drinks	Tax Principal	50	26/02/2025	Chapman Tripp
Drinks	Head	50	26/02/2025	Chapman Tripp
Drinks	Associate	50	26/02/2025	Chapman Tripp
Drinks	Legal Counsel	50	26/02/2025	Chapman Tripp
Drinks	Senior Advisor	50	26/02/2025	Chapman Tripp
Drinks	Senior Advisor	50	26/02/2025	Chapman Tripp
Drinks	GM	50	26/02/2025	Chapman Tripp
Dinner	Head	50	26/02/2025	ISS
Working Meal	Manager	100	26/02/2025	Longroad Energy
Working Meal	Head	100	26/02/2025	Longroad Energy
Working Meal	Associate	100	26/02/2025	Longroad Energy
Drinks	Manager	50	26/02/2025	Chapman Tripp
Drinks	EA to CEO and Board	50	26/02/2025	Auckland Convention Bureau



**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Drinks	Senior Advisor	50	26/02/2025	Auckland Convention Bureau
Working Meal	Co-CIO	100	25/02/2025	Morrison
Working Meal	Director	100	25/02/2025	Morrison
Working Meal	Senior Analyst	50	20/02/2025	Bloomberg
Working Meal	Manager	50	20/02/2025	Bloomberg
Working Meal	Manager	50	20/02/2025	Bloomberg
Working Meal	Senior Analyst	50	20/02/2025	Bloomberg
Working Meal	Senior Analyst	50	20/02/2025	Bloomberg
Working Meal	Manager	50	19/02/2025	Morgan Stanley
Working Meal	Associate	50	19/02/2025	Morgan Stanley
Drinks	Legal Counsel	50	19/02/2025	Russell McVeagh
Working Meal	Associate	50	18/02/2025	Sands Capital
Working Meal	Head	125	18/02/2025	Citibank
Working Meal	Manager	125	18/02/2025	Citibank
Working Meal	Manager	125	18/02/2025	Citibank
Working Meal	Manager	125	18/02/2025	Citibank
Working Meal	Manager	125	18/02/2025	Citibank
Working Meal	Manager	100	17/02/2025	Datacom

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Director	100	17/02/2025	The British High Commissioner
Working Meal	Co-CIO	100	17/02/2025	The British High Commissioner
Working Meal	Director	50	14/02/2025	Hillwood
Working Meal	Manager	50	14/02/2025	Hillwood
Working Meal	Associate	50	14/02/2025	Hillwood
Working Meal	Manager	100	13/02/2025	Bank of America
Working Meal	Associate	100	13/02/2025	Bank of America
Working Meal	Manager	100	13/02/2025	Bank of America
Working Meal	Head	50	13/02/2025	Morrison
Working Meal	Manager	100	13/02/2025	FarmRight
Working Meal	Associate	100	13/02/2025	FarmRight
Working Meal	Analyst	100	13/02/2025	FarmRight
Working Meal	Director	100	13/02/2025	FarmRight
Working Meal	Senior Strategist	100	13/02/2025	Man Group
Working Meal	Manager	100	13/02/2025	Man Group
Working Meal	Associate	100	13/02/2025	Man Group
Drinks	Tax Principal	50	12/02/2025	Dentons
Drinks	Head	50	12/02/2025	Dentons

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Drinks	GM	50	12/02/2025	Hobson Leavy
Working Meal	Head	100	12/02/2025	Future Fund
Working Meal	Head	100	12/02/2025	Future Fund
Working Meal	Economist	50	11/02/2025	LGT Capital Partners
Working Meal	Co-CIO	100	11/02/2025	Aus Retirement Trust (ART)
Working Meal	Director	100	11/02/2025	Aus Retirement Trust (ART)
Working Meal	Manager	100	11/02/2025	Aus Retirement Trust (ART)
Working Meal	Co-CIO	50	10/02/2025	Hamilton Lane
Working Meal	Director	50	10/02/2025	Hamilton Lane
Working Meal	Manager	50	10/02/2025	Hamilton Lane
Working Meal	Director	50	10/02/2025	Hamilton Lane
Drinks	Director	50	5/02/2025	Forsyth Barr
Working Meal	Manager	50	4/02/2025	Cameron Partners / GFP
Working Meal - NZ CFO Leaders Programme. Education session and networking.	Head	100	30/01/2025	EY
Working Meal	Director	100	28/01/2025	ASB Bank
Drinks	Senior Strategist	50	24/01/2025	GHD
Working Meal	Head	100	22/01/2025	Bloomberg

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working meal	Head	100	22/01/2025	Tax Management New Zealand
Working meal	Senior Advisor	100	22/01/2025	Tax Management New Zealand
Working meal	Advisor	100	22/01/2025	Tax Management New Zealand
Working Meal	Associate	50	21/01/2025	AQR
Working Meal	Senior Strategist	50	21/01/2025	AQR
Working Meal	Manager	50	21/01/2025	AQR
Working Meal	Head	100	20/01/2025	Citibank
Working Meal	Manager	100	20/01/2025	Citibank
Working Meal	Manager	100	20/01/2025	Citibank
Working Meal	Manager	100	20/01/2025	Citibank
Working Meal	Head	50	20/01/2025	Bridgewater
Working Meal	Manager	50	15/01/2025	PwC
Working Meal	Head	50	15/01/2025	The Hong Kong Jockey Club
Working Meal	Manager	100	9/01/2025	Advisor
Working Meal	Director	100	9/01/2025	Advisor
Working meal	Head	100	18/12/2024	Teressa Farac Limited
Working meal	Tax Principal	100	18/12/2024	Teressa Farac Limited
Working meal	Senior Advisor	100	18/12/2024	Teressa Farac Limited

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working meal	Advisor	100	18/12/2024	Teressa Farac Limited
Working Meal	Co-CIO	50	18/12/2024	Ngai Tahu
Working Meal	Manager	50	18/12/2024	KPMG
Working Meal	Manager	50	18/12/2024	KPMG
Working Meal	Manager	50	17/12/2024	China Construction Bank NZ
Drinks	Associate	50	17/12/2024	UBS
Working Meal	Manager	50	16/12/2024	Beca
Working Meal	Associate	50	16/12/2024	Beca
Working Meal	Head	100	16/12/2024	ANZ Bank
Working Meal	Manager	100	16/12/2024	ANZ Bank
Working Meal	Manager	100	16/12/2024	ANZ Bank
Working Meal	Manager	100	16/12/2024	ANZ Bank
Working Meal	Manager	100	16/12/2024	ANZ Bank
Working Meal	Manager	50	12/12/2024	ANZ
Botany Business Lunch	Senior Strategist	100	12/12/2024	Massey Coates
Working Meal	Senior Advisor	100	12/12/2024	Insight Creative
Working Meal	Senior Advisor	100	12/12/2024	Insight Creative
Working Meal	Senior Advisor	100	12/12/2024	Insight Creative

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Associate	100	11/12/2024	Awanui
Working Meal	Manager	100	11/12/2024	Retire Australia
Working Meal	Senior Analyst	50	11/12/2024	Bloomberg
Working Meal	Manager	50	11/12/2024	Bloomberg
Working Meal	Head	50	11/12/2024	Bloomberg
Working Meal	Co-CIO	50	11/12/2024	Beca
Working Meal	Head	100	11/12/2024	Bloomberg
Working Meal	Senior Talent Acquisition Partner	50	10/12/2024	Convergence Partners
Working Meal	Manager	100	10/12/2024	ANZ
Women in M&A Presentation and Q&A	Associate	50	10/12/2024	ANZ
Women in M&A Presentation and Q&A	Legal Counsel	50	10/12/2024	ANZ
Women in M&A Presentation and Q&A	Associate	50	10/12/2024	ANZ
Working Meal	Senior Data Scientist	100	10/12/2024	Snowflake
Working Meal	Manager	50	9/12/2024	Bloomberg
Working Meal	Senior Analyst	50	9/12/2024	Bloomberg
Working Meal	Senior Analyst	50	9/12/2024	Bloomberg
Working Meal	Manager	50	9/12/2024	Bloomberg

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Manager	50	6/12/2024	Wellington Management
Working Meal	Director	50	6/12/2024	Wellington Management
Deloitte 200 Awards	Head	200	5/12/2024	Deloitte
Deloitte 200 Awards	Head	100	5/12/2024	Deloitte
Drinks	Associate	50	5/12/2024	NZ Law Society
Drinks	Associate	50	5/12/2024	NZ Law Society
Drinks	Legal Counsel	50	5/12/2024	NZ Law Society
Drinks	Associate	50	5/12/2024	ILANZ
Deloitte Top 200 Awards	Co-CIO	495	5/12/2024	Deloitte
Gala Dinner	GM	100	5/12/2024	Deloitte
Working meal	Head	100	4/12/2024	Deloitte
Working meal	Tax Principal	100	4/12/2024	Deloitte
Working meal	Senior Advisor	100	4/12/2024	Deloitte
Working meal	Senior Advisor	100	4/12/2024	Deloitte
Working meal	Advisor	100	4/12/2024	Deloitte
Networking event	Senior Strategist	50	4/12/2024	Aotearoa NZ Stewardship Code
Working Meal	Senior Strategist	50	3/12/2024	Mint Asset Management
Working Meal	Associate	50	3/12/2024	Mint Asset Management

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Associate	50	3/12/2024	Mint Asset Management
Working Meal	Manager	50	3/12/2024	Mint Asset Management
Working Meal	Head	100	3/12/2024	Northern Trust
Working Meal	Manager	100	2/12/2024	Datacom
Working Meal	Manager	100	2/12/2024	ANZ
Working Meal	Manager	100	2/12/2024	BNZ
Networking event	GM	100	29/11/2024	Amp'd
Working Meal	Head	50	29/11/2024	Wellington Management
Working Meal	Head	100	28/11/2024	Northern Trust
Working Meal	Manager	100	28/11/2024	Northern Trust
Working Meal	Manager	100	28/11/2024	Bank of America
Working Meal	Manager	100	28/11/2024	Bank of America
Working Meal	Manager	100	28/11/2024	Bank of America
Working Meal	Manager	100	28/11/2024	Bank of America
Working Meal	Associate	100	28/11/2024	Bank of America
Working Meal	Manager	100	28/11/2024	Bank of America
Conference	Manager	800	28/11/2024	Awanui
End of year function	Head	100	28/11/2024	Northern Trust



## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Drinks	Manager	50	27/11/2024	Bofa
Drinks	Manager	50	27/11/2024	Bofa
Working Meal	Manager	50	27/11/2024	JP Morgan
Drinks	Manager	50	27/11/2024	BNZ
Drinks	Manager	50	27/11/2024	ANZ
End of year function	Manager	100	27/11/2024	JP Morgan
End of year function	Senior Analyst	100	27/11/2024	JP Morgan
End of year function	Analyst	100	27/11/2024	JP Morgan
End of year function	Analyst	100	27/11/2024	JP Morgan
End of year function	Senior Analyst	100	27/11/2024	JP Morgan
Working Meal	Manager	150	26/11/2024	Manikay Investments
Working Meal	Director	150	26/11/2024	Manikay Investments
Working Meal	Head	150	25/11/2024	BNP Paribas
Working Meal	Manager	150	25/11/2024	BNP Paribas
Working Meal	Manager	150	25/11/2024	Euroclear
Working Meal	Director	150	25/11/2024	Euroclear
Drinks	Analyst	50	25/11/2024	MSCI
Working Meal	Manager	50	22/11/2024	New Ground Capital, Precinct

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Director	100	22/11/2024	HK VC & PE Association (HKVCA)
Working Meal	Director	50	22/11/2024	HK VC & PE Association (HKVCA)
Working meal	Advisor	100	21/11/2024	Tax Management New Zealand
Working meal	Head	100	21/11/2024	Tax Traders
Working meal	Tax Principal	100	21/11/2024	Tax Traders
Working meal	Senior Advisor	100	21/11/2024	Tax Traders
Drinks	Manager	50	21/11/2024	Venn Consulting
Drinks	Head	50	21/11/2024	Venn Consulting
Working Meal	Head	50	20/11/2024	Morrison
Working Meal	Senior Advisor	50	20/11/2024	Morrison
Working Meal	Advisor	50	20/11/2024	Morrison
Working meal	Head	100	20/11/2024	Russell McVeagh
Working meal	Senior Advisor	100	20/11/2024	Russell McVeagh
Working meal	Advisor	100	20/11/2024	Russell McVeagh
Conference dinner	Manager	100	20/11/2024	Man Group
Conference dinner	Associate	100	20/11/2024	Man Group
Working Meal	Director	100	20/11/2024	AVCJ Merger Market
Working Meal	Director	100	20/11/2024	AVCJ Merger Market

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Director	100	20/11/2024	AVCJ Merger Market
Working Meal	Associate	150	20/11/2024	Stonepeak
Working Meal	Manager	150	20/11/2024	Stonepeak
Working Meal	Manager	128	19/11/2024	Bridgewater
Working Meal	Director	100	19/11/2024	StepStone Group
Working Meal	Manager	100	19/11/2024	StepStone Group
Working Meal	Director	100	19/11/2024	StepStone Group
Working Meal	Associate	100	19/11/2024	StepStone Group
Working Meal	Director	100	19/11/2024	AVCJ Merger Market
Light snacks/canapes	Director	50	19/11/2024	Morrison
Light snacks/canapes	Manager	50	19/11/2024	Morrison
Light snacks/canapes	Associate	50	19/11/2024	Morrison
Working Meal	Manager	100	19/11/2024	Longroad Energy
Drinks	Manager	50	19/11/2024	Morrison
Drinks	Director	50	19/11/2024	Morrison
Dinner	Tax Principal	100	18/11/2024	PWC
Dinner	Senior Advisor	100	18/11/2024	PWC
Dinner	Advisor	100	18/11/2024	PWC

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Dinner	Head	100	18/11/2024	PWC
Working Meal	Director	100	18/11/2024	AVCJ Merger Market
Drinks	Manager	50	14/11/2024	PwC
Networking event	Associate	50	14/11/2024	Craigs Investment Partners
Networking event	Associate	50	14/11/2024	Craigs Investment Partners
Networking event	Associate	50	14/11/2024	Craigs Investment Partners
Working Meal	Senior Strategist	100	14/11/2024	Northern Trust
Working Meal	Head	100	14/11/2024	Northern Trust
Working Meal	Associate	100	14/11/2024	Northern Trust
Working Meal	Manager	100	14/11/2024	Northern Trust
Working Meal	Senior Strategist	100	14/11/2024	Northern Trust
Working Meal	Director	100	14/11/2024	Northern Trust
Working Meal	Associate	100	14/11/2024	Northern Trust
Drinks	Manager	50	14/11/2024	Citibank
Drinks	Manager	50	14/11/2024	Citibank
Drinks	Co-CIO	50	14/11/2024	Citibank
Drinks	Head	50	14/11/2024	Citibank
Drinks	Manager	50	14/11/2024	Citibank

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Drinks	Manager	50	14/11/2024	Citibank
Drinks	Associate	50	14/11/2024	Citibank
Networking function	Director	100	13/11/2024	APIC
Working Meal	Director	50	13/11/2024	Asia Pacific Investors Cooperation
Working Meal	Head	50	12/11/2024	JBH Consulting
Working Meal	GM	50	12/11/2024	JBH Consulting
Working Meal	Associate	250	12/11/2024	CIM Group
Working Meal	Manager	250	12/11/2024	CIM Group
Working Meal	Head	100	12/11/2024	Pomerantz LLP
UBS European Conference	Manager	50	12/11/2024	UBS
UBS European Conference	Manager	50	12/11/2024	UBS
Working Meal	Manager	100	11/11/2024	UBS
Drinks	Head	50	7/11/2024	Chapman Tripp
Working Meal	General Counsel	100	7/11/2024	Chapman Tripp
Working Meal	Associate	100	7/11/2024	Chapman Tripp
Working Meal	Associate	100	7/11/2024	Chapman Tripp
Drinks	Associate	50	7/11/2024	Chapman Tripp
Working Meal	Director	100	6/11/2024	Pacific Island Investment Forum

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Manager	100	6/11/2024	Pacific Island Investment Forum
Working Meal	Manager	100	6/11/2024	Fidelity Life
Drinks	Associate	50	6/11/2024	Russell McVeagh
Drinks	Legal Counsel	50	6/11/2024	Russell McVeagh
Drinks	Manager	50	6/11/2024	Russell McVeagh
Working Meal	Head	100	4/11/2024	Snowflake
Working Meal	GM	100	4/11/2024	Snowflake
Drinks - Information session on AI	GM	50	4/11/2024	EY
Working Meal	Board Member	200	3/11/2024	Crown Prince of Oman
Working Meal	CEO	200	3/11/2024	Crown Prince of Oman
Working Meal	Head	100	31/10/2024	Funds SA
Working Meal	Manager	100	31/10/2024	Funds SA
Working Meal	Senior Advisor	100	31/10/2024	Funds SA
Working Meal	Manager	50	31/10/2024	Bank of America
Working Meal	GM	350	31/10/2024	Jeremy Hill - USS
Working Meal	CEO	350	31/10/2024	Jeremy Hill - USS
Working Meal	Head	50	30/10/2024	Fund Business
Drinks	Manager	50	30/10/2024	Colliers

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Drinks	Director	50	30/10/2024	Colliers
Drinks	Manager	50	30/10/2024	Colliers
Drinks	Senior Strategist	50	29/10/2024	BCG and Dasseti
Working Meal	Head	50	24/10/2024	CDPQ
Working Meal	Head	50	24/10/2024	CDPQ
Networking event	Manager	50	24/10/2024	Jasmax
Drinks	GM	50	24/10/2024	Jasmax
Working Meal	Senior Strategist	50	23/10/2024	Trill Impact
Working Meal	Head	100	23/10/2024	Snowflake
Working Meal	Senior Strategist	100	23/10/2024	Global Impact Investment Network (GIIN)
Working Meal	CEO	100	23/10/2024	Snowflake
Lecture followed by networking drinks	Senior Strategist	50	23/10/2024	Embassy of Switzerland
Drinks	Senior Strategist	50	23/10/2024	Swiss Embassy
Working Meal	Head	100	21/10/2024	Northern Trust
Working Meal	Head	100	21/10/2024	Northern Trust
Working Meal	Director	100	21/10/2024	Cameron Partners
Working Meal	Manager	100	21/10/2024	Cameron Partners

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Head	100	20/10/2024	Northern Trust
Working Meal	Head	100	20/10/2024	Northern Trust
Working Meal	Associate	50	17/10/2024	Potenum
Working Meal	Associate	50	17/10/2024	Potenum
Working Meal	Manager	50	17/10/2024	Direct Capital
Working Meal	Analyst	100	17/10/2024	Fujitsu
Working Meal	Tech Engineer	100	17/10/2024	Fujitsu
Working Meal	Manager	100	17/10/2024	Transurban Limited
Working Meal	Director	100	17/10/2024	Transurban Limited
Technology Forum	Analyst	100	17/10/2024	ServiceNow
Technology Forum	Tech Engineer	100	17/10/2024	ServiceNow
Working Meal	Senior Strategist	50	17/10/2024	CFA Society
Drinks	Director	50	17/10/2024	Direct Capital
Working Meal	Director	50	16/10/2024	Macquarie
Working Meal	Associate	50	16/10/2024	Macquarie
Working Meal	Manager	50	16/10/2024	Bloomberg
Working Meal	Senior Analyst	50	16/10/2024	Bloomberg
Working Meal	Senior Strategist	140	16/10/2024	CFA Society



**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Manager	50	14/10/2024	Man Group
Drinks	Manager	50	10/10/2024	Quantifi LLC
Drinks	Senior Analyst	50	10/10/2024	Quantifi LLC
Working Meal	GM	50	10/10/2024	Future Fund
Working Meal	Associate	100	10/10/2024	Torys
Working Meal	General Counsel	100	10/10/2024	Torys
Working Meal	Associate	50	9/10/2024	PSP
Working Meal	Associate	50	9/10/2024	CDPQ
Working Meal	GM	100	9/10/2024	Future Fund
Working Meal	Head	100	9/10/2024	Ara Partners
Working Meal	Head	50	9/10/2024	Ara Partners
Working Meal	Senior Strategist	100	9/10/2024	MSCI
Dinner - CFO Leaders Programme event	GM	50	9/10/2024	EY
Working Meal	Head	100	8/10/2024	National Treasury Management Agency-NTMA
Working Meal	Senior Advisor	50	8/10/2024	Insight Creative
Working Meal	Senior Financial Accountant	50	8/10/2024	Insight Creative
Working Meal	Senior Strategist	50	8/10/2024	Insight Creative

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Senior Advisor	50	8/10/2024	Insight Creative
Drinks	GM	50	7/10/2024	Snowflake
Drinks	Head	50	7/10/2024	Snowflake
Working Meal	GM	50	7/10/2024	Snowflake
Working Meal	Head	50	7/10/2024	Snowflake
Working Meal	Senior Strategist	100	7/10/2024	PIMCO
Working Meal	Senior Strategist	50	7/10/2024	PIMCO
Working Meal	General Counsel	130	6/10/2024	OPTrust
Working Meal	Associate	130	6/10/2024	OPTrust
Working Meal	Manager	100	4/10/2024	Morgan Stanley
Working Meal	Analyst	50	3/10/2024	Bloomberg
Working Meal	Associate	50	3/10/2024	Bloomberg
Working Meal	Senior Strategist	50	1/10/2024	Wellington Management
Working Meal	Senior Strategist	300	1/10/2024	Wellington Management
Working Meal	Senior Strategist	440	29/09/2024	BTG TIG
Working Meal	Director	440	29/09/2024	BTG TIG
Working Meal	Manager	440	29/09/2024	BTG TIG
Working Meal	Senior Strategist	440	29/09/2024	BTG TIG

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working meal	Head	100	27/09/2024	Chapman Tripp
Working meal	Tax Principal	100	27/09/2024	Chapman Tripp
Working meal	Senior Advisor	100	27/09/2024	Chapman Tripp
Working meal	Senior Advisor	100	27/09/2024	Chapman Tripp
Working meal	Advisor	100	27/09/2024	Chapman Tripp
Drinks	Advisor	50	27/09/2024	Minter Ellison Rudd Watts
Drinks	Associate	50	27/09/2024	Minter Ellison Rudd Watts
Drinks	Associate	50	27/09/2024	Minter Ellison Rudd Watts
Drinks	Associate	50	27/09/2024	Minter Ellison Rudd Watts
Drinks	Legal Counsel	50	27/09/2024	Minter Ellison Rudd Watts
Working Meal	Senior Strategist	50	27/09/2024	MSCI
Working Meal	Manager	100	27/09/2024	Leadenhall
Working Meal	Senior Strategist	100	27/09/2024	Leadenhall
Working Meal	Senior Strategist	100	26/09/2024	Kirby McInerney
Working Meal	Manager	50	26/09/2024	Forsyth Barr
Working Meal	Associate	50	26/09/2024	Forsyth Barr
Working Meal	GM	100	26/09/2024	Chapman Tripp
Working Meal	Director	50	26/09/2024	Lyme Timber

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Senior Strategist	50	26/09/2024	Lyme Timber
Working Meal	Manager	50	26/09/2024	Lyme Timber
Working Meal	General Counsel	100	26/09/2024	Chapman Tripp
Working Meal	Manager	100	26/09/2024	Carlyle
Working Meal	Senior Strategist	100	26/09/2024	Carlyle
Working Meal	Senior Strategist	50	26/09/2024	UNPRI
Accommodation while attending industry conference	Manager	250	25/09/2024	Awanui
Drinks and Canapes	Director	100	25/09/2024	Eversheds Sutherland
Drinks and Canapes	Senior Strategist	100	25/09/2024	Eversheds Sutherland
Drinks and Canapes	Manager	100	25/09/2024	Eversheds Sutherland
Working Meal	Senior Strategist	50	25/09/2024	MSCI
Drinks	Director	50	24/09/2024	Perella Weinberg Partners
Drinks	Senior Strategist	50	24/09/2024	Perella Weinberg Partners
Drinks	Manager	50	24/09/2024	Perella Weinberg Partners
Drinks	Senior Strategist	50	24/09/2024	Blue Dot
Working Meal	Senior Strategist	50	24/09/2024	Bloomberg
Working Meal	Senior Strategist	100	23/09/2024	Ardian
Working Meal	Manager	100	23/09/2024	Domain Timber Advisors

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Director	100	23/09/2024	Domain Timber Advisors
Working Meal	Senior Strategist	100	23/09/2024	Domain Timber Advisors
Working Meal	Manager	128	22/09/2024	Domain Timber Advisors
Working Meal	Director	128	22/09/2024	Domain Timber Advisors
Working Meal	Senior Strategist	128	22/09/2024	Domain Timber Advisors
Working Meal	Manager	100	22/09/2024	Man Group
Working Meal	Tax Principal	50	20/09/2024	Greenberg Traurig
Working Meal	Senior Advisor	50	20/09/2024	Greenberg Traurig
Working meal	Head	50	20/09/2024	Bloomberg
Drinks	Associate	50	20/09/2024	Fifth Wall
Drinks	Manager	50	20/09/2024	Fifth Wall
Working Meal	Director	100	19/09/2024	CBRE Investment Management
Dinner	Tax Principal	100	19/09/2024	Greenberg Traurig
Dinner	Senior Advisor	100	19/09/2024	Greenberg Traurig
Working meal	Tax Principal	100	19/09/2024	KPMG
Working meal	Senior Advisor	100	19/09/2024	KPMG
Working Meal	General Counsel	50	18/09/2024	Webb Henderson
Working Meal	Associate	50	18/09/2024	Webb Henderson

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	GM	50	18/09/2024	Webb Henderson
Working Meal	Legal Counsel	50	18/09/2024	Webb Henderson
Working Meal	Associate	50	18/09/2024	Webb Henderson
Working Meal	Associate	100	18/09/2024	MSCI
Working Meal	Director	300	18/09/2024	CBRE Investment Management
Working Meal	Manager	300	18/09/2024	CBRE Investment Management
Working Meal	Tax Principal	50	18/09/2024	Domain Timber Advisors
Working Meal	Senior Advisor	50	18/09/2024	Domain Timber Advisors
Working Meal	Manager	50	18/09/2024	Bloomberg
Working Meal	Senior Analyst	50	18/09/2024	Bloomberg
Drinks	Head	50	18/09/2024	Webb Henderson
Working Meal	Associate	100	18/09/2024	Northern Trust
Working Meal	Associate	100	18/09/2024	Northern Trust
Working Meal	Senior Strategist	100	18/09/2024	Northern Trust
Dinner	Tax Principal	160	18/09/2024	Deloitte
Dinner	Senior Advisor	160	18/09/2024	Deloitte
Working Meal	Analyst	50	18/09/2024	Pinpoint
Working Meal	System Specialist	50	18/09/2024	Pinpoint

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Head	50	18/09/2024	Pinpoint
15 Year anniversary	GM	100	18/09/2024	Webb Henderson
Working Meal	Senior Strategist	100	18/09/2024	MSCI
Working Meal	Manager	100	17/09/2024	Ngai Tahu
Working Meal	Director	50	17/09/2024	ESR
Working Meal	Manager	50	17/09/2024	ESR
Drinks	Associate	50	17/09/2024	Northern Trust
Working Meal	Senior Strategist	100	17/09/2024	Bridgewater
Working Meal	Associate	50	17/09/2024	Generation
Working Meal	Manager	50	17/09/2024	Generation
Working Meal	Associate	50	16/09/2024	Hillwood
Working Meal	Manager	50	16/09/2024	Hillwood
Dinner	Tax Principal	100	16/09/2024	PSP
Dinner	Senior Advisor	100	16/09/2024	PSP
Working Meal	Director	100	16/09/2024	ESR
Working Meal	Manager	100	16/09/2024	ESR
Working Meal	Senior Strategist	100	16/09/2024	BCI
Working Meal	Head	50	13/09/2024	PIMCO

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Co-CIO	50	13/09/2024	PIMCO
Working meal	Tax Principal	100	13/09/2024	KPMG
Working meal	Senior Advisor	100	13/09/2024	KPMG
Working Meal	Manager	100	13/09/2024	Ortec Finance
Working Meal	Senior Analyst	100	13/09/2024	Ortec Finance
Working Meal	Senior Analyst	100	13/09/2024	Ortec Finance
Working Meal	Head	100	13/09/2024	Ortec Finance
Working Meal	Manager	50	12/09/2024	Direct Capital
Working Meal	Director	50	12/09/2024	Direct Capital
Working Meal	Associate	50	12/09/2024	Direct Capital
Drinks	Associate	50	12/09/2024	Bell Gully
Flights, accommodation and conference ticket to speaking event	Senior Advisor	2,041	12/09/2024	Step Two Designs Pty Ltd
Dinner	Tax Principal	100	11/09/2024	KPMG
Dinner	Senior Advisor	100	11/09/2024	KPMG
Working Meal	Manager	50	11/09/2024	ANZ
Working Meal	Head	50	11/09/2024	ANZ
Working Meal	Head	100	11/09/2024	Northern Trust



**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Director	100	11/09/2024	RBC & Allens
Working Meal	Associate	100	11/09/2024	RBC & Allens
Working Meal	Manager	50	10/09/2024	MSCI
Working Meal	Associate	50	10/09/2024	MSCI
Dinner	Tax Principal	160	10/09/2024	KPMG
Dinner	Senior Advisor	160	10/09/2024	KPMG
Dinner	Tax Principal	160	9/09/2024	KPMG
Dinner	Senior Advisor	160	9/09/2024	KPMG
Working Meal	Director	100	4/09/2024	Euroclear
Working Meal	Manager	100	4/09/2024	Euroclear
Working Meal	Head	100	4/09/2024	Citibank
Working Meal	Head	100	3/09/2024	BNP Paribas
Drinks	Associate	50	3/09/2024	Retire Australia
Drinks	Director	50	3/09/2024	Retire Australia
Working Meal	Director	100	3/09/2024	Russell Reynolds
Working Meal	Manager	100	3/09/2024	Russell Reynolds
Working meal	Director	100	3/09/2024	NGS Super
Working meal	Head	100	3/09/2024	NGS Super

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Awards dinner	Head	150	3/09/2024	Tax Traders
Awards dinner	Tax Principal	150	3/09/2024	Tax Traders
Awards dinner	Senior Advisor	150	3/09/2024	Tax Traders
Drinks	Legal Counsel	50	3/09/2024	Minter Ellison Rudd Watts
Working Meal	Director	125	1/09/2024	Euroclear
Working Meal	Manager	125	1/09/2024	Euroclear
Working Meal	Director	50	29/08/2024	Ministry of Foreign Affairs and Trade
Working Meal	Economist	50	29/08/2024	UBS
Presentation and light lunch	Associate	50	29/08/2024	KPMG
Working Meal	Head	50	29/08/2024	Nina Field
Flights and accommodation to speaker event	Manager	928	29/08/2024	SIFA
Working Meal	Director	50	26/08/2024	Beca
Working Meal	Director	50	23/08/2024	Bridgewater
Working Meal	CEO	50	23/08/2024	Bridgewater
Working Meal	Associate	110	22/08/2024	Awanui
Working Meal	Manager	110	22/08/2024	Awanui
Working Meal	Associate	110	22/08/2024	Awanui
Anniversary celebration	Director	150	22/08/2024	Infratil

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Anniversary celebration	Head	150	22/08/2024	Infratil
Accommodation for attending board meeting and strategy day	Associate	680	21/08/2024	Awanui
Accommodation for attending board meeting and strategy day	Manager	680	21/08/2024	Awanui
Accommodation for attending board meeting and strategy day	Associate	680	21/08/2024	Awanui
Working Meal	Associate	50	21/08/2024	OTPP
Working Meal	Manager	50	21/08/2024	OTPP
Working Meal	Associate	50	21/08/2024	OTPP
Working Meal	Manager	50	21/08/2024	Pioneer Capital Partners
Working Meal	Associate	50	21/08/2024	Pioneer Capital Partners
Drinks	Head	50	21/08/2024	Tax Traders
Drinks	Senior Advisor	50	21/08/2024	Tax Traders
Working Meal	Manager	50	21/08/2024	Kiwibank
Working Meal	GM	100	21/08/2024	Future Fund
Working Meal	Head	100	21/08/2024	Future Fund
Working Meal	Senior Strategist	50	21/08/2024	TCorp
Working Meal	Senior Strategist	50	21/08/2024	TCorp
Working Meal	Head	100	19/08/2024	Morgan Stanley

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working meal	Head	100	16/08/2024	Russell McVeagh
Working meal	Tax Principal	100	16/08/2024	Russell McVeagh
Working meal	Senior Advisor	100	16/08/2024	Russell McVeagh
Working meal	Advisor	100	16/08/2024	Russell McVeagh
Working Meal	Manager	50	15/08/2024	ANZ
Working Meal	Associate	50	15/08/2024	ANZ
Working Meal	Manager	100	15/08/2024	NZGCP / Icehouse
Charity Dinner	Head	150	15/08/2024	Russell Property Group
Awards dinner	Senior Strategist	550	15/08/2024	Sweeney Vesty
Drinks	Senior Analyst	50	14/08/2024	Bloomberg
Drinks	GM	50	12/08/2024	Minter Ellison Rudd Watts
Working Meal	Senior Talent Acquisition Partner	50	6/08/2024	Inside Recruitment
Drinks	Manager	50	5/08/2024	Orbit World Travel
Working Meal	Associate	100	1/08/2024	Mt Logan via Wealth of Nations
Working Meal	Manager	100	1/08/2024	BNZ
Working Meal	Associate	150	31/07/2024	Russell McVeagh
Working Meal	Manager	150	31/07/2024	Russell McVeagh
Working Meal	Manager	150	31/07/2024	Russell McVeagh

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Director	50	30/07/2024	Forsyth Barr
Working Meal	Associate	100	30/07/2024	FarmRight
Working Meal	Manager	100	30/07/2024	FarmRight
Working Meal	Director	100	30/07/2024	FarmRight
Working Meal	Senior Strategist	100	30/07/2024	FarmRight
Dinner	Head	50	30/07/2024	Willis Tower Watson
Working Meal	Director	100	26/07/2024	Northern Trust
Working Meal	Head	100	26/07/2024	Northern Trust
Working Meal	Head	100	26/07/2024	Northern Trust
Working Meal	Co-CIO	100	26/07/2024	Northern Trust
Working Meal	Head	100	25/07/2024	Northern Trust
Working Meal	GM	100	25/07/2024	Northern Trust
Working Meal	Manager	100	25/07/2024	Northern Trust
Working Meal	Manager	100	25/07/2024	Northern Trust
Working Meal	Associate	50	25/07/2024	PWC
Working Meal	Head	120	25/07/2024	Shanahan
Working Meal	Director	120	25/07/2024	Shanahan
Working Meal	Head	125	25/07/2024	Shanahan

## C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality
Working Meal	Co-CIO	125	25/07/2024	Shanahan
Working Meal	Head	100	24/07/2024	BNZ
Working Meal	Manager	100	24/07/2024	BNZ
Working Meal	Manager	100	23/07/2024	Citibank
Working Meal	Manager	100	23/07/2024	Citibank
Working Meal	Associate	100	23/07/2024	Citibank
Working Meal	Head	100	23/07/2024	Citibank
Working Meal	Co-CIO	100	23/07/2024	Citibank
Working Meal	Tax Principal	50	19/07/2024	QIC
Working Meal	Tax Principal	50	18/07/2024	FarmRight
Working Meal	Head	50	18/07/2024	IBM
Working Meal	Tax Principal	100	17/07/2024	PwC
Working Meal	Senior Advisor	50	16/07/2024	Advisor
Working Meal	Assistant	50	16/07/2024	Advisor
Working Meal	Contractor	50	16/07/2024	Advisor
Working Meal	Senior Advisor	50	16/07/2024	Advisor
Working Meal	General Counsel	50	10/07/2024	Juno Legal
Working Meal	Associate	50	10/07/2024	Juno Legal

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Working Meal	Associate	50	10/07/2024	Juno Legal
Working Meal	Legal Counsel	50	10/07/2024	Juno Legal
Working Meal	Associate	50	10/07/2024	Juno Legal
Working Meal	Legal Executive	50	10/07/2024	Juno Legal
Working Meal	Assistant	50	10/07/2024	Juno Legal
Working Meal	Associate	50	10/07/2024	Juno Legal
Drinks	Associate	50	9/07/2024	Webb Henderson
Drinks	GM	50	9/07/2024	Webb Henderson
Drinks	Associate	50	9/07/2024	Webb Henderson
Drinks	Legal Counsel	50	9/07/2024	Webb Henderson
Drinks	Legal Counsel	50	9/07/2024	Webb Henderson
Drinks	Associate	50	9/07/2024	Webb Henderson
Drinks	General Counsel	50	9/07/2024	Webb Henderson
Drinks	Associate	50	9/07/2024	Webb Henderson
Catering Expo	Assistant	50	9/07/2024	Precinct
Drinks	Associate	50	9/07/2024	Webb Henderson
Drinks	Board Secretary	50	9/07/2024	Webb Henderson
Drinks	GM	50	9/07/2024	Webb Henderson

**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Drinks	General Counsel	50	9/07/2024	Webb Henderson
Drinks	Legal Counsel	50	9/07/2024	Webb Henderson
Drinks	Associate	50	9/07/2024	Webb Henderson
Drinks	Associate	50	9/07/2024	Webb Henderson
Drinks	Associate	50	9/07/2024	Webb Henderson
Drinks	Legal Counsel	50	9/07/2024	Webb Henderson
Working Meal	Director	50	8/07/2024	Reddy Group
Working Meal	Associate	100	5/07/2024	Northern Trust
Drinks	Associate	50	4/07/2024	Chapman Tripp
Drinks	Associate	50	4/07/2024	Chapman Tripp
Drinks	General Counsel	50	4/07/2024	Chapman Tripp
Drinks	Co-CIO	50	4/07/2024	Chapman Tripp
Drinks	Legal Counsel	50	4/07/2024	Chapman Tripp
Drinks	Associate	50	4/07/2024	Chapman Tripp
Drinks	Associate	50	3/07/2024	Chapman Tripp
Drinks	Legal Counsel	50	3/07/2024	Chapman Tripp
Drinks	General Counsel	50	3/07/2024	Chapman Tripp
Drinks	GM	50	3/07/2024	Chapman Tripp



**C1 - Public**

<b>Hospitality accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date Received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>
Drinks	Manager	50	3/07/2024	Chapman Tripp
Drinks	Director	50	3/07/2024	Chapman Tripp
Drinks	Co-CIO	50	3/07/2024	Chapman Tripp
Drinks	Associate	50	3/07/2024	Chapman Tripp
Drinks	Head	50	3/07/2024	Chapman Tripp
Drinks	Senior Strategist	50	3/07/2024	Chapman Tripp
Drinks	Director	50	3/07/2024	Chapman Tripp
Drinks	Head	50	3/07/2024	Chapman Tripp
Drinks	Tax Principal	50	3/07/2024	Chapman Tripp
Drinks	Director	50	3/07/2024	Chapman Tripp
Drinks	Senior Strategist	50	3/07/2024	Chapman Tripp
Working Meal	GM	100	3/07/2024	CPPIB (Canada Pension Plan Invest Board)
Working Meal	Head	100	3/07/2024	CPPIB (Canada Pension Plan Invest Board)

**Guardians of New Zealand Superannuation / Gift Register**  
**1 July 2024 – 30 June 2025**

## C1 - Public

As outlined in the Guardians' Code of Conduct, receiving gifts is appropriate in some circumstances. These circumstances include:

- A formal gift from a sovereign wealth or pension fund, or a national representative;
- Gifts to recognise speaking participation in forums.

Guardians employees are not permitted to accept gifts during a tender, due diligence, procurement or appointment situation. It is also organisational policy that any gifts received become the property of the Guardians, not the individual. Gifts are either shared with the team, or pooled and raffled as part of an annual staff event and the proceeds donated to charity. Any exceptions have been noted.

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Laptop Sleeve	Director	80	26-06-2025	Service Now	Added to Xmas Auction
Coffee cup	Senior Strategist	27	24-06-2025	State Street	Personalised, retained
Wine Cooler	GM	25	29-05-2025	Slalom	Added to Xmas Auction
Wine Cooler	GM	25	29-05-2025	Slalom	Added to Xmas Auction
Conference ticket for a speaking event	Senior Strategist	2,500	28-05-2025	RIAA	Attended conference
Bottle of wine	Director	80	20-05-2025	Kerridge & Partners	Added to Xmas Auction
Conference ticket	Senior Strategist	550	11-05-2025	Environmental Defence Society	Attended conference
T-shirt and hoodie	Tech Engineer	80	08-05-2025	Cisco	Added to Xmas Auction
Shirt, hat and hoodie	Manager	100	29-04-2025	AJ Capital	Added to Xmas Auction
Box of chocolates	Director	45	15-04-2025	ICBC Bank	Perishable, shared with team
Hot cross buns	Senior Talent Acquisition Partner	45	11-04-2025	Hunter Campbell	Perishable, shared with team
Blunt Umbrella and Wine	CEO	220	27-03-2025	ANZ	Added to Xmas Auction

**C1 - Public**

<b>Gift accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>	<b>Notes</b>
Polo top	Director	80	26-03-2025	KMD Brands	Added to Xmas Auction
Bottle of wine at speaking event	Director	45	18-03-2025	INFINZ	Added to Xmas Auction
Book	CEO	80	07-03-2025	Pacific Pension & Investment Institute	Added to Xmas Auction
Prezzy card	Senior Advisor	25	06-03-2025	Tax Traders	Added to Xmas Auction
Prezzy card	Tax Principal	25	06-03-2025	Tax Traders	Added to Xmas Auction
Prezzy card	Head	25	06-03-2025	Tax Traders	Added to Xmas Auction
Waterproof Jacket	Associate	25	06-03-2025	Direct Capital	Added to Xmas Auction
Waterproof Jacket	Director	25	06-03-2025	Direct Capital	Added to Xmas Auction
Box of chocolates	Manager	25	13-02-2025	Bloomberg	Perishable, shared with team
Cookies	Senior Talent Acquisition Partner	45	04-02-2025	Brightspark Recruitment	Perishable, shared with team
Perishables	Senior Talent Acquisition Partner	45	28-01-2025	Suzanne O'Leary - January Group	Perishable, shared with team
Book and Alcohol	Head	80	23-01-2025	Sweeney Vesty	Added to Xmas Auction
Cupcakes	Manager	25	20-01-2025	Brightspark Recruitment	Perishable, shared with team
Cupcakes	Tech Engineer	25	20-01-2025	Brightspark Recruitment	Perishable, shared with team
Box of chocolates	Senior Advisor	45	20-01-2025	Suzanne O'leary - January Group	Perishable, shared with team
Chocolates	People and Culture Coordinator	45	14-01-2025	Effective Speaking	Perishable, shared with team
Perishables	Director	45	06-01-2025	Liverpool Partners	Retained by staff member

**C1 - Public**

<b>Gift accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>	<b>Notes</b>
Box of chocolates	Manager	28	23-12-2024	Winton	Added to Xmas Auction
Box of chocolates	Associate	28	23-12-2024	Winton	Added to Xmas Auction
Box of chocolates	Senior Strategist	28	23-12-2024	Winton	Added to Xmas Auction
Bottle of champagne	Manager	125	20-12-2024	Simpson Grierson	Added to Xmas Auction
Perishables	Legal Executive	45	19-12-2024	Gallagher insurance	Perishable, shared with team
T Shirt	Technology Administrator	80	19-12-2024	Microsoft	Gifted
Xmas hamper	Manager	45	18-12-2024	Pepper Money	Added to Xmas Auction
Calendar	Manager	12	17-12-2024	FAMA	Added to Xmas Auction
Calendar	Director	12	17-12-2024	FAMA	Added to Xmas Auction
Calendar	Co-CIO	12	17-12-2024	FAMA	Added to Xmas Auction
Calendar	Head	12	17-12-2024	FAMA	Added to Xmas Auction
Cupcakes	Legal Team	80	17-12-2024	Webb Henderson	Perishable, shared with team
Box of cherries	Manager	45	17-12-2024	Devon Funds	Perishable, shared with team
Gift basket	Manager	80	16-12-2024	Lifetime Insurance Brokers	Added to Xmas Auction
Gift basket	Associate	28	16-12-2024	Eurex	Added to Xmas Auction
Gift basket	Manager	28	16-12-2024	Eurex	Added to Xmas Auction
Gift basket	Manager	28	16-12-2024	Eurex	Added to Xmas Auction
Bottle of wine	Manager	45	13-12-2024	Rebbeck Dunn Watters	Added to Xmas Auction

**C1 - Public**

<b>Gift accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>	<b>Notes</b>
Gift box containing wine and other consumables	Manager	80	13-12-2024	OCS	Added to Xmas Auction
Jewellery	Senior Advisor	125	13-12-2024	Insight Creative	Added to Xmas Auction
Bottle of wine	Assistant	45	11-12-2024	OCS	Added to Xmas Auction
Bottle of wine	Co-CIO	45	11-12-2024	Simpson Grierson	Added to Xmas Auction
Gift baskets	Manager	80	11-12-2024	Pioneer	Added to Xmas Auction
Hamper with perishables	Senior Analyst	20	10-12-2024	Aylish Purcell	Added to Xmas Auction
Hamper with perishables	Technology Administrator	20	10-12-2024	Aylish Purcell	Added to Xmas Auction
Hamper with perishables	Senior Project Manager	20	10-12-2024	Aylish Purcell	Added to Xmas Auction
Hamper with perishables	Senior Advisor	20	10-12-2024	Aylish Purcell	Added to Xmas Auction
Bag and shirt	Manager	22	10-12-2024	SERKO	Added to Xmas Auction
Bag and shirt	Associate	22	10-12-2024	SERKO	Added to Xmas Auction
Chocolates	Communications team	125	05-12-2024	Pendulum Strategies	Added to Xmas Auction
Two bottles of wine	Director	80	05-12-2024	Cooper & Company	Added to Xmas Auction
Bottle of wine	Manager	80	03-12-2024	Cooper & Company	Added to Xmas Auction
Personalised Notebook	Director	45	26-11-2024	Oaktree	Retained by staff member
Writing book	PA	45	26-11-2024	Oaktree	Added to Xmas Auction

**C1 - Public**

<b>Gift accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>	<b>Notes</b>
Note book	Manager	45	26-11-2024	Oaktree	Retained by staff member
Note book	Senior Strategist	45	25-11-2024	Oaktree	Retained by staff member
Various merchandise including cooler bag, travel mug, shirts, notebook, socks etc.	Head	300	21-11-2024	Venn Consulting	Added to Xmas Auction
Gift basket	Associate	28	14-11-2024	Northern Trust	Added to Xmas Auction
Gift basket	Associate	28	14-11-2024	Northern Trust	Added to Xmas Auction
Gift basket	Senior Strategist	28	14-11-2024	Northern Trust	Added to Xmas Auction
Food hamper	Associate	25	12-11-2024	CIM Group	Added to Xmas Auction
Food hamper	Manager	25	12-11-2024	CIM Group	Added to Xmas Auction
Hoodies	Technology Administrator	150	11-11-2024	Microsoft	Added to Xmas Auction
Memento	Associate	15	05-11-2024	RBC	Kept for internal library
Memento	Associate	15	05-11-2024	RBC	Kept for internal library
Memento	Director	15	05-11-2024	RBC	Kept for internal library
Conference ticket	Senior Technology Developer	1150	05-11-2024	Corinium CDAO	Attended conference
Range of souvenirs/mementos including bags, cap, soaps, fridge magnets, etc.	CEO	40	04-11-2024	IFSWF	Added to Xmas Auction

## C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Range of souvenirs/mementos including bags, cap, soaps, fridge magnets, etc.	GM	40	04-11-2024	IFSWF	Added to Xmas Auction
Woolen blanket	Manager	80	24-10-2024	NZ Private Capital	Added to Xmas Auction
Water bottle	Technology Developer	45	24-10-2024	Snowflake	Retained by staff member
Water bottle	Senior Analyst	45	24-10-2024	Snowflake	Retained by staff member
T shirt	Senior Technology Developer	45	24-10-2024	Snowflake	Retained by staff member
Water bottle and T shirt	Technology Developer	45	24-10-2024	Snowflake	Retained by staff member
Water bottle	Technology Developer	45	24-10-2024	Snowflake	Retained by staff member
Water bottle and socks	Senior Technology Analyst	45	24-10-2024	Snowflake	Added to Xmas Auction
Coffee cup and note pad	Head	45	22-10-2024	Northern Trust	Retained by staff member
Coffee cup and note pad	Head	25	22-10-2024	Northern Trust	Retained by staff member
Water bottle and GPS tracker tag	Head	25	15-10-2024	PwC	Added to Xmas Auction
Accommodation for speaking event	Head	1,890	09-10-2024	Institutional Investor	Other
Book	Manager	45	03-10-2024	Hillwood	Added to Library

## C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Flask, thermos, 2 x blank notebooks	Manager	80	03-10-2024	Hillwood	Added to Xmas Auction
Drink bottle and diary	Senior Strategist	45	01-10-2024	Bloomberg	Added to Xmas Auction
Golf balls	Manager	45	24-09-2024	Perella Weinberg Partners	Added to Xmas Auction
Bottle of Champagne - thank you gift for speaking event	Co-CIO	80	19-09-2024	Jarden	Added to Xmas Auction
Perishables	Manager	45	18-09-2024	CBRE Investment Management	Added to Xmas Auction
Blunt Umbrella	GM	80	17-09-2024	Air New Zealand	Added to Xmas Auction
Gift basket	Contractor	80	13-09-2024	Kerridge & Partners	Retained by staff member
Bottle of wine at speaking event	CEO	80	06-09-2024	Forsyth Barr	Added to Xmas Auction
Bottle of wine at speaking event	Board Member	80	06-09-2024	Forsyth Barr	Added to Xmas Auction
Bottle of wine at speaking event	Senior Strategist	45	04-09-2024	Auckland University	Added to Xmas Auction
Gift bag provided at board meeting	Director	50	23/08/2024	Awanui	Retained by staff member
Magazine	GM	45	23-08-2024	Alpha Cert	Added to Xmas Auction
Goodie bag	Associate	45	22-08-2024	Awanui Limited	Retained by staff member
Goodie bag	Associate	45	22-08-2024	Awanui Limited	Retained by staff member
Bottle of wine	Senior Strategist	45	16-08-2024	Wyatt Johnston	Added to Xmas Auction



**C1 - Public**

<b>Gift accepted</b>	<b>Position of staff member who accepted</b>	<b>Estimated value (\$)</b>	<b>Date received</b>	<b>Name of the organisation or individual who paid for/gave the gift or hospitality</b>	<b>Notes</b>
Digital copy of showcase report	Senior Advisor	330	15-08-2024	Step Two Designs Pty Ltd	Used by team
Bottle of wine	Co-CIO	125	15-08-2024	Wyatt Johnston	Added to Xmas Auction
Cake	Head	40	30-07-2024	Pinpoint	Perishable, shared with team
Cake	Manager	40	30-07-2024	Pinpoint	Perishable, shared with team
Cake	Director	45	26-07-2024	Northern Trust	Perishable, shared with team